



Yellowstone Event System (YES) <u>User Guide</u>

Powered By

RiskQual Technologies, Inc.



Riskoual Technologies 2001-2023

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The Yellowstone Event System (YES) is to be used to track all incidents/events that occur in your facility as well as any near misses or "good catches". It will provide your risk management department with details regarding any incident/event that you document and proper follow up can be completed by department managers. If you have a question as to what is reportable or not, contact your Risk Management department.

Login

To login to YES to enter an event or complaint, click on your YES desktop icon or the link/choice on your hospital web page.

The link will take you to this site: <u>https://risk.yellowstoneinsurance.com/HAS/Login.aspx</u>

The following login page will display:

Ye	PELLOWSTONE BENAVIES E RESUMERATE ellowstone Insurance Exchange,RRG Yellowstone Event System (YES) Event Reporting System
View Resource/Indo Doca	Please enter your UserID and Password User ID Pessword Login
	E To Follow Instructions To Turn Your Eng Up Blocker OFF, IF you have any questions Please click RiskQual Support link below to send email to support v=10322
Login/Password Issues/-CICC On The Link - Ynew Reference	Duck on this page and state their manifest its their same - for Any Other system Questions contact support presequations Rescue - Rescue
[Contact RiskQual Technologies]	risk-Cuar I recrinologies, Inc. Contact Riskdus Bioport Contact Denise HoCord - Yellowstone Corporate Risk Memt

Enter your assigned User ID and Password

User ID: 5 + Your EMR System ID

(Example: Joe Smith EMR System ID is JSmith - His login would be 5JSMITH)

Password: 5Shodair!

(Password is CASE SENSITIVE and must be entered in format according to above)

Employees are updated ongoing into the YES system by your IT department and created as entry only basic users for the YES system.

If you need to be setup as a Supervisor/Manager or need your access updated – please contact your Risk Management Department.



If you have trouble logging in, please <u>contact your hospital IT department FIRST</u> or <u>support@riskqual.com</u>.

*** NOTE *** IF you are exited from the login page upon entering your User ID and password, your Pop Up Blocker settings are most probably turned ON on your computer's Internet Explorer settings.



Go to your Internet Explorer icon ______. Click on Tools – Pop Up Blocker – Turn OFF Pop Up Blocker. This is a temporary measure to allow you to enter your incident/event.

Go back to the link to YES system and login.

Contact your IT department so that they can ensure that the Pop Up Blocker is turned OFF only for this YES website.

Entering a New Incident/Event

When entering an incident/event, all required questions must be answered at a minimum before you can SAVE. If you do not save your incident/event, it will not be saved automatically.

Upon Login to the system, you are presented with a selection to "Select Entry Type"

- Select Entry Type -Incident

Click to select Incident to report an Incident/Event.

The following options display to the right:

Incident V	- Select Incident Type -
	NON PATIENT INCIDENT
	PATIENT INCIDENT

PATIENT – Select if incident affected a Patient or IF it's a Near Miss/Good Catch related to a patient.

NON-PATIENT – Select if incident affected a Non-Patient (i.e., Visitor, Employee, Physician, Family, Other) or a Near Miss/Good Catch that is related to a non-patient or non-person.

Click to make the appropriate selection.

Riskoual Copyright – RiskQual Technologies 2001-2023 Click New to enter a new Incident/Event.

You will be taken to the entry screen for a Patient or Non-Patient incident/event respectively based on your selection.

*** NOTE *** When entering an incident/event, all required questions must be answered at a minimum before you can SAVE. If you do not save your incident/event, it will not be saved automatically.

PATIENT Incident Entry

When selecting PATIENT in the "Select Incident Type" prompt after Login, the following sets of questions will display. Questions will include/exclude themselves according to logic built into the screens as requested by your hospital's your risk management department.

Following is a detailed step by step process for entry of an Incident/Event into the YES system.

The incident entry questions display to the right for you to begin answering them. As you answer each question, the responses will display on the grid to the left.

Did Event/Incident Reach the Patient?

Did Event/Incident Reach The Patient?

* Required

◯Yes ◯No

Prev

Next

Ex: Did Event/Incident Reach The Patient?

Answer Y if the incident actually occurred and reached/affected the patient.

If Y, system continues to prompt you for pertinent patient incident entry questions.

Riskoual © Copyright – RiskQual Technologies 2001-2023 If the Incident ALMOST Occurred and you or someone else CAUGHT IT BEFORE it reached the patient - answer "Did Incident Reach Patient?" = N

System will only prompt you to answer the minimum required questions for a near-miss/good catch incident that did not occur (Incident date/time, category, code, description, etc.)

Patient Search

Enter the Last Name of the Patient to find the patient involved in the incident and click SEARCH. A listing of patient admissions with that last name displays:

Enter LAST NAME of Patient Involved & Click SEARCH

* Required				
Select Field	Se Value	arch	Search	
Add Patient 1 (s) Records Four				
Admit ID/Number	Med Rec Number	Patient Name	Admit Date	Disch Date Prim Insur Name
12345TEST	12345TEST	PATIENT, TESTING	12/7/2011 12:00:00 AM	
1				
Please Select a page r	number to view mor	e records		
Prev It	Next e patient admission	respective to this In	cident	

IF PATIENT NOT FOUND On The List - Click ADD PATIENT To Add Patient

Highlight the respective patient admission associated with the incident and click to select it.

The respective patient's demographics display on the grid and system advances to the incident entry screen for additional questions.

Your IT Department has setup an interface to automatically feed the YES system with all patient admission demographics.

ALWAYS enter last name and click SEARCH FIRST.

If you cannot find a patient, you may click ADD PATIENT to add the patient – minimum demographics that have to be entered include First Name, Last Name, MR# and Admission ID.

Riskoual Copyright – RiskQual Technologies 2001-2023 Upon selection of a patient, the demographics entered for the patient display on the grid on the left for viewing as example below:

PATIENT INFO DETAILS	
* Did Event/Incident Reach The Patient?	Y
Near Miss - NO	N
* Type of Person	PATIENT
* Enter LAST NAME of Patient Involved & Click SEARCH	ADM3801222222
* Org/Per ID	OP00017507
* Patient Name	PATIENT, JOE
Medical Record #	PAT3801122344
Gender/Sex	м
Birth Date	01/01/1900
Patient Age	0
Patient Age Unit	Y
Admission Date	01/01/1900
Admiting Diagnosis	

Patient Unit

Patient Unit

* Required

3100	(ADOLESCENT ACUTE)	
3200	(ADOLESCENT ACUTE)	\sim
SCH-ALLIED.	(ALLIED THERAPY)	
SCH-BB	(BUMBLEBEES TGH)	
3900	(CHILDREN'S ACUTE)	
SCH-GENREF.	(GENETICS REFFERALS)	
SCH-RESA2.	(GLACIER PROGRAM)	
SCH-PSY	(GRASSLANDS PROGRAM)	
SCH-HDA	(HIGH DESERT PROGRAM)	
1100	(HIGH SCHOOL RESIDENTIAL)	
1200	(HIGH SCHOOL RESIDENTIAL)	
SCH-HB	(HONEYBEES TGH)	
SCH-IS	(INFORMATION SYSTEMS)	
SCH-DIETRY.	(KITCHEN - SHODAIR HOSP)	
2100	(MIDDLE SCHOOL RESIDENTIAL)	
2200	(MIDDLE SCHOOL RESIDENTIAL)	
SCH-NEURO	(NEURO PSYCH TESTING)	
SCH-PHGENI.	(PHARMACO GENETICS INPATIENT)	
SCH-PHGENO.	(PHARMACO GENETICS OUTPATIENT)	
SCH-A2PH	(SHODAIR A2 PARTIAL HOSP)	
SCH-ADMIN	(SHODAIR ADMINISTRATION)	
SCH-AA	(SHODAIR ADMISSION ASSESSMENT)	
SCH-AUPH	(SHODAIR AU PARTIAL HOSP)	
	(SHODAIR BUSINESS OFFICE)	
SCH-CAFE	(SHODAIR CAFETERIA)	
	(SHODAIR CLINICAL INTAKE)	
	(SHODAIR CONSULTS)	
SCH-CUPH	(SHODAIR CU PARTIAL HOSPITAL)	\checkmark
	(SHODAIR CYTOGENETICS)	
	(SHODAIR DNA)	
	(SHODAIR EDUCATION)	
	(SHODAIR GENETICS)	
	(SHODAIR HEALTH INFO MANAGEMENT)	
	(SHODAIR HOUSEKEEPING)	
SCH-HR	(SHODAIR HUMAN RESOURCES)	
	(SHODAIR KITCHEN)	
	(SHODAIR LOG)	
	(SHODAIR MAINTENANCE)	
SCH-META	(SHODAIR METABOLIC CONSULTS)	
	(SHODAIR PHARMACY)	
	(SHODAIR PSYCH OUTPATIENT)	
SCH-DOCS	(SHODAIR PSYCH STAFF)	
	(SHODAIR SPECIAL CHEMISTRY)	
	(SHODAIR THERAPISTS)	
	(SHODAIR TRAINING CLASSES)	$\mathbf{\nabla}$
SCH_ALIDES	(YELLOWSTONE PROGRAM)	*
JUNTAUKES.,	(TELLOWSTONE PROGRAM)	

Select the Unit for the patient from the dropdown. The system will advance to the next question.

Reported to Physician?

Reported To	Physician?
* Required	
OYes ONo	
Prev Ex: Was Incident I	Next Reported To A Physician?
Click Yes or No To	Answer

If Y, the followeing will display:

Physician Notified Search

	Search
Select Field	Value
Pract/Phys Name 🗸	phys
	Search

2 (s) Records Found.

1234566 Physician, Joe 1234888 Physician, Testing	
1234888 Physician Testing	
1254666 Hitysteldin, resering	
1	

Please Select a page number to view more records

Prev Next

Ex: Enter LAST Name Of Physician Who Was Notified Of The Incident - Click SEARCH



Date Reported to Physician Date Reported To Physician



Prev

Next

Time Physician Notified (Military)

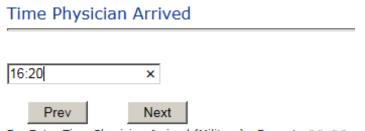
Ex: Select Date Incident Was Reported To Physician

Time Physician Notified



Enter the time the physician was notified in Military time and click Next.

Time Physician Arrived



Ex: Enter Time Physician Arrived (Military) - Format: ##:##

Riskoual Copyright – RiskQual Technologies 2001-2023 Enter the time the physician arrived in Military time and click Next.

Parent(s) or Legal Guardian(s) Notified Parent(s) or Legal Guardian(s) Notified



Prev

Next

Ex: Describe Parent(s) or Legal Guardian(s) Notified Of Incident

Date of Incident Date of Incident



Prev

Next

Ex: Select Incident Date



Time of Incident

Time of Incident (Military)

* Required

Prev

<u>_:_</u>	×

Next

Ex: Enter Time of Incident (i.e., 23:15)

Description of Incident

Description Of Incident

* Required

^
\rightarrow

Prev Next
Ex: Enter detail description of the incident (include any injury)

***DO NOT INCLUDE Special Characters in the description such as Greater Than or Less Than Symbols

Incident Category

Incident Category

* Required	
	(ADMINISTRATIVE)
BEHAVIOR	(BEHAVIOR)
BLOOD	(BLOOD RELATED)
CONSENT	(CONSENT/AUTHORIZATION)
EQUIPMENT	(EQUIPMENT/MEDICAL DEVICE)
FALL	(FALLS)
IV	(IV)
	(MEDICATION)
OTHER	(OTHER EVENTS)
PROPERTY	
TPS	(TREATMENT/PROCEDURE/SPECIMEN COLLECTION)

Riskoual ^{Technologies} 2001-2023 Incident Category displays with drop down of available selections to choose from.

Incident Subcategory

Incident Sub-Categ

* Required FLOOR..... (FOUND ON FLOOR) BED..... (FROM BED) COMMODE.... (FROM BEDSIDE COMMODE/TOILET) CHAIR..... (FROM CHAIR/WHEELCHAIR) EXAMTABLE. (FROM EXAM/XRAY Or TABLE/GURNEY) SHOWER..... (IN SHOWER) OTHER..... (OTHER)

Incident Sub Category can be selected. The Incident Sub Categories that display on above drop down depend on the selection made in Incident Category before it.

Below are the specific Categories & Codes (as selected by your risk management department for your facility):

ADMIN Sub Categories:

Incident Sub-Categ

* Required

Г

CONFIDENT	(BREACH OF CONFIDENTIALITY/HIPAA) (CYBER SECURITY)
CYBER	(CYBER SECURITY)
OTHER	(OTHER)
PATRELTERM.	(OTHER) (PATIENT RELATIONSHIP TERMINATED)

BEHAVIOR Subcategories

Incident Sub-Categ

* Required

	(AGAINST MEDICAL ADVICE)
AGGRESSION.	(AGGRESSION)
	(ASSAULTIVE-ASSAULT ON PATIENT, NOT REQ OUTSIDE MEDICAL CARE)
	(ASSAULTIVE-ASSAULT ON PATIENT, REQ OUTSIDE MEDICAL CARE)
ASSTNOCR	(ASSAULTIVE-ASSAULT ON STAFF, NOT REQ OUTSIDE MEDICAL CARE)
ASSTFMEDCR.	(ASSAULTIVE-ASSAULT ON STAFF, REQ OUTSIDE MEDICAL CARE)
	(ASSAULTIVE-OTHER)
	(ASSAULTIVE-SEXUAL MOLESTATION)
ATTSUICIDE.	(ATTEMPTED SUICIDE-OTHER)
ATTSUICNOM.	(ATTEMPTED SUICIDE-OUTSIDE MEDICAL CARE NOT REQUIRED)
	(AWOL/ELOPEMENT)
BITE	(BITE)
	(CONTRABAND-DRUGS)
	(CONTRABAND-MISCELLANEOUS)
1	(CONTRABAND-TOBACCO PRODUCTS)
	(CONTRABAND-WEAPON)
	(CONTRABAND-WEARING APPAREL, SHOELACES ETC.)
	(FAMILY/VISITORS WITH STAFF)
	(INJURIES OF UNKNOWN ORIGIN)
	(LEFT WITHOUT BEING SEEN)
OTHER	
	(SELF INFLICTED)
	(SEXUAL ACTING OUT)
	(SEXUAL MOLESTATION)
SUICIDE	(SUICIDE)

BLOOD Sub Categories

Incident Sub-Categ

* Required

DISCGIVEN EXTRDOSE MISDOSE	(ALLERGY/REACTION) (DISCONTINUED, BUT GIVEN) (EXTRA DOSE) (MISSED DOSE)
WRGDOSE	(OTHER ISSUES / EQUIPMENT) (TRANSCRIPTION ERROR) (WRONG DOSE) (WRONG PATIENT) (WRONG TIME)

CONSENT Sub Categories

Incident Sub-Categ

* Required

INCOMPLETE.	(INCOMPLETE CONSENT)
OTHER	(OTHER CONSENT ISSUES)
Prev	INEXL

Ex: Select Incident Sub Category

EQUIPMENT Sub Categories

Incident Sub-Categ

* Required

(BROKEN)
(OTHER)
Ivext

Ex: Select Incident Sub Category

FALL Sub Categories

Incident Sub-Categ

* Required

ASSISTED	(ASSISTED/LOWERED TO FLOOR)
FAINTED	(FAINTED)
FLOOR	(FOUND ON FLOOR)
BED	
COMMODE	(FROM BEDSIDE COMMODE/TOILET)
	(FROM CHAIR/WHEELCHAIR)
EXAMTABLE	(FROM EXAM/XRAY Or TABLE/GURNEY)
SHOWER	(IN SHOWER)
OTHER	(OTHER)
WHILEAMB	(WHILE AMBULATING / STANDING)

IV Sub Categories

Incident Sub-Categ

* Required

MISSDOSE	(MISSED DOSE)
OTHER	(OTHER)
WRGPAT	(WRONG PATIENT)

Ex: Select Incident Sub Category

MEDICATION Sub Categories

Incident Sub-Categ

-	_		
*	Re	01 II	red
	i cu	qui	l Cu

ADVERREAC	(ADVERSE REACTION/ALLERGY)
CONTRAIND	(CONTRAINDICATED)
CDINCCNT	(CONTROL DRUG - INCORRECT COUNT)
DISTRIB	(DISTRIBUTION)
DOCUMENT	(DOCUMENTATION)
EXPIRDRUG	(EXPIRED DRUG)
EXTRDOSE	(EXTRA DOSE)
FOODINTER	(FOOD INTERACTION)
GIVENNORD	(GIVEN, NOT ORDERED)
MISSDOSE	(MISSED DOSE)
MONITORING.	(MONITORING)
OTHER	(OTHER)
PRESCRIB	(PRESCRIBING ERROR)
TRANSCRIPT.	(TRANSCRIPTION ISSUE)
WRGDOSE	(WRONG DOSE)
WRGFRDRG	(WRONG FORM OF DRUG)
WRGMED	(WRONG MEDICATION)
WRGPAT	
WRGROUTE	(WRONG ROUTE)
WRGTIME	(WRONG TIME)

OTHER Sub Categories

Incident Sub-Categ

* Required

ABDUCTION	(ABDUCTION)
BLOODBRN	(BLOOD BORNE PATHOGEN EXPOSURE)
FIRE	(FIRE)
	(HAZARDOUS CONDITION)
	(POLICY VIOLATIONS)
EXPOSURE	(POSSIBLE EXPOSURE/EXPOSURE TO AN INFECTIOUS DISEASE)
	(VEHICLE COLLISION)

PROPERTY Sub Categories

Incident Sub-Categ

* Required

DAMOTHER	(DAMAGED - OTHER)
DAMCONT	(DAMAGED CONTACTS)
DAMGLAS	(DAMAGED GLASSES)
DAMJEW	(DAMAGED JEWELRY)
MISOTHER	(MISSING - OTHER)
MISCONT	(MISSING CONTACTS)
MISGLASS	(MISSING GLASSES)
MISJEWEL	(MISSING JEWELRY)
MISMONEY	(MISSING MONEY)
STOLEN	(STOLEN PROPERTY)

TREATMENT/TEST/PROCEDURE/SPECIMEN Sub Categories:

Incident Sub-Categ

* Required

	(CONDITION CHANGE - PROVIDER NOT NOTIFIED)
DOCUMT	(DOCUMENTATION)
INCOMPLETE.	(INCOMPLETE)
ORDERND	(ORDERED NOT DONE)
OTHER	(OTHER)
WRGTIME	(WRONG TIME)

Was Person or patient Injured?

Was Person or	Patient In	jured?
---------------	------------	--------

* Required

OYes ONo

Ex: Was Person or Patient Injured As A Result Of The Event?

Next



IF Y – the following displays:

Type of Injury Injury Type

* Required

ABRASION	(ABRASION)	\sim
BLISTER	(BLISTER)	
BRUISE	(BRUISE)	
BURN	(BURN)	
CONTRACTUR.	(CONTRACTURE)	
CONTUSION.	(CONTUSION)	
CRUSH	(CRUSH INJURY)	
DAMAGTEET	(DAMAGED TEETH)	
DEATH	(DEATH)	
DISLOCAT	(DISLOCATION)	
EMOTDISTR	(EMOTIONAL DISTRESS)	
EXACERBATE.	(EXACERBATION OF CONDITION)	
FRACTURE	(FRACTURE)	
НЕМАТОМА	(HEMATOMA)	
HYPERGLYC	(HYPERGLYCEMIA)	
HYPERTEN	(HYPERTENSION)	
HYPOCLYCEM.	(HYPOGLYCEMIA)	
HYPOTEN	(HYPOTENSION)	
HYPOTHERM	(HYPOTHERMIA)	
INFECT	(INFECTION)	
ITCHING	(ITCHING)	
LACERATION.	(LACERATION)	
NA	(NOT APPLICABLE)	
OTHER	(OTHER)	
PERFORAT	(PERFORATION)	
PUNCWND	(PUNCTURE WOUND)	
RASHHIVE	(RASH/HIVES)	
REDNESS	(REDNESS)	\sim
SKIN	(SKIN INJURY)	
SKINTEAR	(SKIN TEAR (NOT SKIN INJURY))	
STRSPR	(STRAIN/SPRAIN)	5
	(SWELLING TO AREA)	*
SWELLING	(SWELLING TO AKEA)	

User selects Injury Sustained as a result of the incident.

Incident Location

Incident Location

* Required

ADMS	(ADMISSION)
3100	(ADOLESCENT ACUTE)
3200	(ADOLESCENT ACUTE)
BASEMENT	(BASEMENT)
3900	(CHILDREN'S ACUTE)
CLASSROOM	(CLASSROOM)
COMMONA	(COMMON AREAS)
COURTYARD	(COURTYARD/GARDEN)
GENLAB	(GENETICS LABORATORY)
GROUNDS	(GROUNDS)
GROUPHOME	(GROUP HOME)
GYM	(GYM)
1100	(HIGH SCHOOL RESIDENTIAL)
1200	(HIGH SCHOOL RESIDENTIAL)
	(HOPE CAFE)
HOPESPACE	(HOPE SPACE)
FAMHOUSE	(JACK CASEY HOME)
KITCHEN	(KITCHEN)
2100	(MIDDLE SCHOOL RESIDENTIAL)
2200	(MIDDLE SCHOOL RESIDENTIAL)
OFFGROUNDS.	(OFF GROUNDS)
OTHER	(OTHER)
PARKLOT	(PARKING LOT)
PLAYGROUND.	(PLAYGROUND)
P00L	(POOL)
SCHOOL	(SCHOOL) (STAIRS)
SURGERY	(SURGERY)

Select the Incident location from the dropdown.

Exact Location/Room

Prev	Next	

Ex: Enter Room #, Bathroom, etc (Limit 100 characters)

Enter a description of the room location if known.



Police Notified? Police Notified?

* Required

◯Yes ◯No

Prev	Next	
Ex: Click Yes Or No To Answe		

Patient Aware?

Patient Aware?	
* Required	
□Yes ○No	

Prev	Next
-	

Ex: Is Patient Aware Of Event?

Reporters Information

Question	Response
Reported Date	3/31/2023
Reported Time	10:40
Reported By Type	USER
Reported/Entered By	WEB3801
Reporter Name	WEB 3801 -SHODAIR TEST
Follow Up Required/Notification	Y

The Reporters information displays automatically on the grid on the left with their User ID, Username, Reported Date and Time and Received Date populate with today's date/time.

At the end of the questions to be displayed for that type of event being entered, user is advised to Preview their work prior to saving by clicking PrevPage to move back through the entries and can make any modifications by clicking on the respective row to modify.

Preview your work prior to saving by clicking on PrevPage. Click SAVE at the top left corner when ready to SAVE your Event Entry.

Click SAVE button when ready to save the event.

Once SAVE is clicked, the initial event details will be saved and displayed per example below:

	\bigcirc	Yellowstone Insurance Exchang	IG THIS IS FOR TESTING ONLY Helio WEB 3801 -SHOONAR TEST	
	LLOWSTONE RANCE EXCHANGE, RRG			
Save Cancel/Relum Start New Entry Type: PATIENT -SHODAIR Staff (VIEW)				
Num	Question	Response	1	
1 2 3	* Group # Event Number Master Event Number Facility	38 38012023000001 38012023000001 01	Thank You for Reporting Your Event Entry Has Been Submitted	
5	Facility Name	SHODAIR CHILDREN'S HOSPITAL	My Open Follow Up	
	PATIENT INFO DETAILS		· · · ·	
7	Did Event/Incident Reach The Patient?	Y	Click Here To Complete Your Follow Up: DEPARTMENT MANAGER / LEADER FOLLOW UP	
8	Near Miss - NO Type of Person	N PATIENT		
9 10	 Type of Person Enter LAST NAME of Patient Involved & Click SEARCH 	PATIENT ADM3801222222	Additional Incident Info	
10	Org/Per ID	OP00017507		
12	* Patient Name	Patient, Joe	Add	
13	Medical Record #	PAT3801122344		
14	Gender/Sex	N	Click Here to add Follow Up	
15	Birth Date	01/01/1900		
16	Patient Ape	0		
17	Patient Ape Unit	Y		
18	Admission Date	01/01/1900		
19	Admiting Diagnosis			
20	Patient Unit	SCH-BUSOFC		
21	Patient Unit Desc	SHODAIR BUSINESS OFFICE		
	INCIDENT DETAILS			
23	Reported To Physician?	Y		
24	Physician Notified Search	PHY3801A		
25	Phys Notified Name	Physician, Testing		
26	Date Reported To Physician	03/21/2023		
27	Time Physician Notified (Military)			
28 29	Time Physician Arrived	h-h-h-h-		
29 30	Parent(s) or Legal Guardian(s) Notified Date of Incident	tyrtyrtyrty 03/15/2023		
30	Date of Incident Day Of Week	03/15/2023 Wednesday		
31	 Time of Incident (Military) 	12:12		
33	Shift Of Day	DAY		
34	* Description Of Incident	ertertretetret		
35	* Incident Category	PROPERTY		
36	* Incident Sub-Categ	MISOTHER		

IF BEHAVIOR is the Incident Category

Additional Questions asked:

Police Notified?

* Required

◯Yes ◯No



Ex: Click Yes Or No To Answer

Person/Patient Secluded?

* Required

⊖Yes ⊖No

Prev	

Next

Ex: Was Person/Patient Secluded?

Answer Yes Or No To Answer

Restrained?

* Required

◯Yes ◯No

Prev	Next	
Ex: Click Yes Or No To Answe		

Patient Aware?

* Required

⊖Yes ⊖No

Prev	Next
Ex: Is Patie	nt Aware Of Event?

IF CONSENT is the Incident Category

Basic questions display and Injury Type question sets itself to N so user does not need to answer:

	× /		
	INJURY DETAILS		
39	Was An Injury Involved?	N	
40	Injury Type (NA)	NA	



IF FALL is the Incident Category

Additional questions can display for user to enter more information:

Staff Attended			
ATTENDED (ATTENDED) UNATTEND (UNATTENDED)			
Ex: Select Staff Attendance At Time Of Fall			

Select staff attendance details for the Occurrence.

Status Prior To Incident

* Required

ALERT	(ALERT)
ALTORT	(ALERT & ORIENTED)
CONFUSED	(CONFUSED)
LETHARGIC	(LETHARGIC)
ORIENTED	(ORIENTED)
ORIENTED OTHER	(OTHER)
UNCOOPER	(UNCOOPERATIVE)

Select Status of the patient prior to the Incident

Restraints

RESTR	(RESTRAINED)		
UNRESTR	(NOT RESTRAINED)		
Prev	Nexi		
Ever Calact Destroints			

Ex: Select Restraints

Select restraints in place prior to the Incident

Patient on Fall Precautions?			
* Required			
C Yes C No			
Prev	Next		
Ex: Click Yes or No To A	Answer		

Select Y or N to note if Patient Was On Fall Precautions?



Environmental Factor

	(ALARM NOT ON)	
ALARM	(ALARM NOT WORKING)	L
LIGHINSUF	(LIGHTING INSUFFICIENT)	L
NONE	(NONE)	h.
OTHER	(OTHER)	Γ.
UNEVSURF	(UNEVEN SURFACE)	L
WETSLIP	(WET/SLIPPER FLOOR)	

Select main environmental factor that may have contributed to the fall.

Change Made to Plan of Care?

◯Yes ◯No

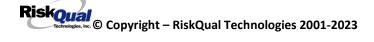
Prev	Next	Clear Response
		_

Ex: Was Change Made to Plan of Care?

Click to answer if a change was made to patient's plan of care

IF MEDICATION is the Incident Category

The Medication Involved questions will be included in the main event entry



Was This A Potential Error?

* Required

QYes ONo

	Prev		Next
Ex:	Was This A	A Potent	tial Error?

Enter Name of Medication Ordered

* Required	
Primidone	×
Prev	Next

Ex: Enter Name of Medication Ordered

Enter Name Of Medication Given

* Required

ibuprophen	×
Prev	Next

Ex: Enter Name Of Medication Given

Route in which Medication was Ordered

SUBLING	(administered sublingually)
NASAL	(Applied nasally)
RECTAL	(Applied rectally)
IM	(Intramuscular)
ORAL	(Oral)
SUBQ	(Sub Cutaneous)
TOPICAL	(Applied nasally) (Applied rectally) (Intramuscular) (Oral) (Sub Cutaneous) (Topical application)

Medication Route Given

SUBLING	(administered sublingually)
NASAL	(Applied nasally)
RECTAL	(Applied rectally)
IM	(Intramuscular)
ORAL	(Oral)
SUBQ	(Sub Cutaneous)
TOPICAL	(Applied nasally) (Applied rectally) (Intramuscular) (Oral) (Sub Cutaneous) (Topical application)

Time Medication Ordered (Military Time)



Next

Ex: Enter Time Medication Ordered To Be Given

i.e., 13:30



Dose/Amount Ordered

Prev	Next	

Ex: Enter Dose/Amount Ordered (i.e., 100mg)

٦

Dose/Amount Administered

Prev	1	Next

Ex: Enter Dose/Amount Administered

IF Incident Category selected was MEDICATION, – you can enter additional medications involved, if apply to the right under Additional Event Info "Click Here to add Additional Medication Involved"

IF Incident Category selected was EQUIPMENT – you can enter additional equipment/devices involved, if apply to the right under Additional Event Info "Click Here to add Additional Equipment involved"

ALL Incidents entered will have option for "Click Here to COMPLETE Your Follow Up" which will be used by managers to enter their follow up for the given Incident.

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Entry Type: NON PATIENT - SHODAIR Staff (VIEW)

My Open Follow Up
Click Here To Complete Your Follow Up: DEPARTMENT MANAGER / LEADER FOLLOW UP
Additional Incident Info
Follow Up : DEPARTMENT MANAGER / LEADER FOLLOW UP - By: WEB 3801 -SHODAIR TEST - Entered: 03/22/2023
Add
Click Here to add Follow Up

REFER TO Manager Follow Up Section below for How to Document Manager Follow Up

IF Incident is for a NON-PATIENT Entry

If you select NON-PATIENT INCIDENT from "Select Incident Type" drop down, you will be asked some of the same general questions and some different questions, as the patient questions won't apply:

Type of Person who had the Incident

Type of Person who had the Incident

* Required

EMPLOYEE	(EMPLOYEE)
FAMILY	
OTHER	(OTHER)
PHYSICIAN	(PHYSICIAN/PROVIDER)
VISITOR	(VISITOR)

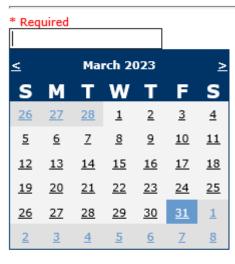
Person Name

Person Name	
* Required	
Smith, Lucy	×
Prev	Next
Ex: Enter Person Nam	ie (LAST, FIRST)

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Date of Incident

Date of Incident



Prev

Ex: Select Incident Date

Time of Incident



Next

Ex: Enter Time of Incident (i.e., 23:15)

Description of Incident Description Of Incident

* Required

Visitor	slipped	and		
Prev	N	ext		

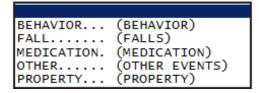
Ex: Enter detail description of the incident (include any injury)

The Incident Category is filtered to only display the categories that apply to a NonPatient

Incident Category

Incident Category

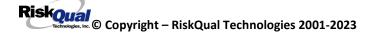
* Required



Incident Sub Category Incident Sub-Categ

* Required

DAMCONT	(DAMAGED CONTACTS)
DAMGLAS	(DAMAGED GLASSES)
DAMJEW	(DAMAGED JEWELRY)
DAMOTHER	(DAMAGED - OTHER)
MISCONT	(MISSING CONTACTS)
MISGLASS	(MISSING GLASSES)
MISJEWEL	(MISSING JEWELRY)
MISMONEY	(MISSING MONEY)
MISOTHER	(MISSING - OTHER)
STOLEN	(STOLEN PROPERTY)



Respective incident subcategories display based on the Incident category selected (setup for now same filters as in Patient Incident Entry)

Was Person Injured?

Was Person	or Patient Injured?
* Required	
QYes ONo	
Prev	Next

Ex: Was Person or Patient Injured As A Result Of The Event?

IF Y answered

Injury Type



Injury Type

* Required

ABRASION	(ABRASION)	\land
BLISTER	(BLISTER)	
BRUISE	(BRUISE)	
BURN	(BURN)	
CONTRACTUR.	(CONTRACTURE)	
CONTUSION	(CONTUSION)	
CRUSH	(CRUSH INJURY)	
DAMAGTEET	(DAMAGED TEETH)	
DEATH	(DEATH)	
DISLOCAT	(DISLOCATION)	
EMOTDISTR	(EMOTIONAL DISTRESS)	
EXACERBATE.	(EXACERBATION OF CONDITION)	
FRACTURE	(FRACTURE)	
НЕМАТОМА	(HEMATOMA)	
HYPERGLYC	(HYPERGLYCEMIA)	
HYPERTEN	(HYPERTENSION)	
HYPOCLYCEM.	(HYPOGLYCEMIA)	
HYPOTEN	(HYPOTENSION)	
HYPOTHERM	(HYPOTHERMIA)	
INFECT	(INFECTION)	
ITCHING	(ITCHING)	
LACERATION.	(LACERATION)	
NA	(NOT APPLICABLE)	
OTHER	(OTHER)	
PERFORAT	(PERFORATION)	
PUNCWND	(PUNCTURE WOUND)	
RASHHIVE	(RASH/HIVES)	
REDNESS	(REDNESS)	\sim
SKIN	(SKIN INJURY)	-
DRIM	(SKIN INSOKI)	

SKINTEAR	(SKIN	TEAR	(NOT	SKIN	INJURY))	
STRSPR	(STRAI	N/SPR	(AIN)			\mathbf{v}
SWELLING	(SWELL	ING T	TO ARE	EA)		

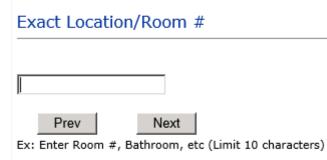
Select the Injury Sustained as a result of the incident.

Location of Incident

Incident Location

* Required

ADMS	(ADMISSION)
3100	(ADOLESCENT ACUTE)
3200	(ADOLESCENT ACUTE)
BASEMENT	(BASEMENT)
3900	(CHILDREN'S ACUTE)
CLASSROOM	(CLASSROOM)
COMMONA	(COMMON AREAS)
COURTYARD	(COURTYARD/GARDEN)
GENLAB	(GENETICS LABORATORY)
GROUNDS	(GROUNDS)
GROUPHOME	(GROUP HOME)
GYM	(GYM)
1100	(HIGH SCHOOL RESIDENTIAL)
1200	(HIGH SCHOOL RESIDENTIAL)
	(HOPE CAFE)
HOPESPACE	(HOPE SPACE)
FAMHOUSE	(JACK CASEY HOME)
KITCHEN	(KITCHEN)
2100	(MIDDLE SCHOOL RESIDENTIAL)
2200	(MIDDLE SCHOOL RESIDENTIAL)
OFFGROUNDS.	(OFF GROUNDS)
OTHER	(OTHER)
PARKLOT	(PARKING LOT)
PLAYGROUND.	(PLAYGROUND)
POOL	(POOL)
SCHOOL	(SCHOOL)
STAIRS	(STAIRS)
SURGERY	(SURGERY)



Security Notified?

* Required

●Yes ○No

Prev Next

Ex: Click Yes Or No To Answer

Was CPS/APS Called?

* Required				
\bigcirc Yes \bigcirc No				
Prev	Next			
Ex: Was Child Prot	ective Serv	vices/Adult Pr	otective Se	rvices Called?
Click Yes Or No To	Answer			

Police Notified?

* Required

 \bigcirc Yes \bigcirc No

Prev	Next
Ex: Click Ye	es Or No To Answer

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Was Person Seen in ED?

* Required

 \bigcirc Yes \bigcirc No

Prev Next

Ex: Was Person Seen In the Emergency Department? (Y/N)

Click Yes Or No To Answer

Reporters details automatically prefill as user who is entering incident

REPORTER DETAILS	
Reported Date	3/31/2023
Reported By Type	USER
Reported/Entered By	WEB3801
Reporter Name	WEB 3801 -SHODAIR TEST
Reported Time	11:29
⁶ Date Incident/Event Rprt Received	3/31/2023

IF BEHAVIOR is the Incident Category Incident Sub-Categ

* Required

ASSAULT	(ASSAULTIVE-OTHER)
ATTSUICIDE.	(ATTEMPTED SUICIDE-OTHER)
AWOL	(AWOL/ELOPEMENT)
BITE	(BITE)
CONTRABAND.	(BITE) (CONTRABAND-MISCELLANEOUS)
INJUNKORIG.	(INJURIES OF UNKNOWN ORIGIN)
OTHER	(OTHER)
SUICIDE	(SUICIDE)



IF FALL is the Incident Category

Incident Sub-Categ

IF PROPERTY is the Incident Category

Incident Sub-Categ

* Required

DAMCONT	(DAMAGED CONTACTS)
DAMGLAS	(DAMAGED GLASSES)
DAMJEW	(DAMAGED JEWELRY)
DAMOTHER	(DAMAGED - OTHER)
MISCONT	(MISSING CONTACTS)
MISGLASS	(MISSING GLASSES)
MISJEWEL	(MISSING JEWELRY)
MISMONEY	(MISSING MONEY)
MISOTHER	(MISSING - OTHER)
STOLEN	(STOLEN PROPERTY)

FOLLOW UP Entry

Upon save of any incident, one or more automatic emails are generated to specific department managers/directors as designed by your facility Risk Management team.

The email advises the particular manager that an event/incident has been entered for their area of responsibility. The auto email text example is below:

From: RiskQualHAS@yierrg.com [mailto:RiskQualHAS@yierrg.com]
Sent: Friday, March 3rd, 2023 4:14 PM
To: deptmanagerx@shodair.org
Subject: Follow up and review for Event #: 38012023000001

An Incident has occurred per the details above. You may review it by clicking on the link below and Login to the YES/RiskQual system with your assigned User ID and Password.

What - FALL When – 03/03/2023 Where – ADOLESCENT ACUTE Injury - ABRASION

Once you have completed your review of the event details, if you would like to document any follow-up, Click on "Click Here To Enter Follow-Up" to document your follow-up.

THIS IS AN AUTOMATED EMAIL -- DO NOT REPLY -- If you have any questions - Please Contact your Risk Management Department.

Please click <u>here</u> to login to the YES/RiskQual system.

Thank you

The auto emails above will have a link in the email that will allow supervisor/manager to click on the email link. Upon clicking on the link, the YES Login page will display.

Login to YES, and upon successful login, the system will display the specific Incident on the screen for which the follow up/auto email was generated.



You can review the details of the Incident by reading the details of each question user answered on the grid. If there are additional pages of questions answered – you will see a link at the bottom of the grid <u>Next Page ></u> - Click on that link to advance to the Next Page. If the link is not enabled, there are no more pages to view.

To Complete & CLOSE Your Assigned Follow up – Under the "My Open Follow Up" section to the right of the grid, click on

Click Here To Complete Your Follow Up: DEPARTMENT MANAGER / LEADER FOLLOW UP

Completing Follow Up

Upon clicking on the link above to enter follow up, the follow up questions display:

Type Of Follow Up

* Required

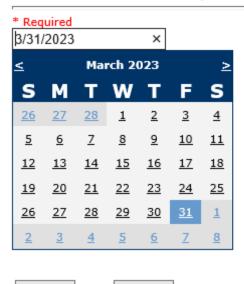
CEOREVIEW	(CEO REVIEW)
MGREVIEW	(CEO REVIEW) (DEPARTMENT MANAGER / LEADER FOLLOW UP)
INITRMREV	(INITIAL RISK MANAGEMENT REVIEW)
INITUSER	(INITIAL RISK MANAGEMENT REVIEW) (INITIAL USER/REPORTER FOLLOW UP)
	• • •

Initial Reporter Follow Up

If you are the reporter of the incident and would like to enter any follow up you have completed after the incident/event occurred or notes, you can select Initial User/Reporter Follow Up.

Upon selection of Initial Reporter Follow Up, the following questions display:

Select Date of Follow Up/Entry



Prev Next
Ex: Select Date of Follow Up/Entry

Review/Follow-Up Description

/

Ex: Description of the Initial Reporter Review of this issue/event

***DO NOT INCLUDE Special Characters in the description such as Greater Than or Less Than Symbols

At the end of the follow up questions, the system prompts you to review the entry and SAVE to save the follow up.

Preview your work prior to saving by clicking on PrevPage. Click SAVE at the top left corner when ready to SAVE your Additional Entry.

Click Save and Return to save the follow up and return to the main event entry.

Thank You for Reporting.. Your Event Entry Has Been Submitted

No October Fallback Un
My Open Follow Up
Additional Incident Info
Follow Up : INITIAL USER/REPORTER FOLLOW UP - By: WEB 3801 -SHODAIR TEST - Entered: 04/04/2023
Add
Click Here to add Follow Up

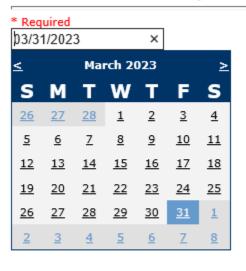
The follow up entry is displayed in the Follow Up section on the main event screen and can be viewed by any other manager/supervisor, etc., with access to search for existing events. Data can be viewed only, cannot be changed.

Enter Dept Manager Follow Up Details

Click Here To Complete Your Follow Up: DEPARTMENT MANAGER / LEADER FOLLOW UP - WKN0033635

Follow Up Date

Select Date of Follow Up/Entry



Ex:	Select	Date	of Follow	Up/Entry

Next

Prev

Select Date the follow up was performed. The system defaults to "today's date" so you can Click NEXT if Today's Date is correct or click on the date follow up was completed on the calendar.

Review/Follow-Up Description

* Required This is my department manager follow up, this and that....

Ex: Description of the dept manager's review of this issue/event

Enter a detailed description of the follow up you performed and click NEXT to continue.

Primary Cause of Incident

Select Primary Cause

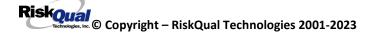
<pre>BEHAVIOR (BEHAVIORAL ISSUE) LOOK/SOUND. (BRAND/GENETIC NAME LOOK ALIKE OR SOUND ALIKE) CALCULATE (CALCULATION ERROR) COMMUNICAT. (COMMUNICATION ISSUE) COMPLIC (COMPLICATION) CONTRAINDI. (CONTRAINDICATED) CPOEINC (CPOE INCORRECT ENTRY) EDUTRAIN (EDUCATION/TRAINING) ENVIRONMEN. (EVVIRONMENTAL FACTOR) EQUIPFAIL (EQUIPMENT FAILURE) HANDWR (HANDWRITTEN ENTRY) IDSCAN (ID NOT SCANNED) IMPRPROC (IMPROPERLY PERFORMED PROCEDURE/TREATMENT/SPECIMEN) MEDSCAN (MED NOT SCANNED) IMPCDOND (MEDICAL CONDITION) MEDEXPIRED. (Medication Expired) NONFORMULA. (NON FORMULARY DRUG) NOTLEGIBLE. (NOT LEGIBLE) ORDERNCL (ORDERS NOT CLEAR) ORDERNFOL (ORDERS NOT PROCESSED PROPERLY) ORDERNFOL (ORDERS NOT PROCESSED PROPERLY) ORDERRFOL (ORDERS NOT PROCESSED PROPERLY) ORDERRFOL (ORDERS NOT PROCESSED PROPERLY) ORDERRFOL (ORDERS NOT PROCESSED PROPERLY) ORDERRME (ORDERS NOT PROCESSED PROPERLY) ORDERRFOL (ORDERS NOT PROCESSED PROPERLY) ORDERRFOL (ORDERS NOT PROCESSED PROPERLY) ORDERRFOL (ORDERS NOT PROCEDURE INADEQUATE) POLPROCIN (POLICY/PROCEDURE INADEQUATE) POLPROCIN (POLICY/PROCEDURE INCORRECT) POLPROCIN (POLICY/PROCEDURE NOT FOLLOWED) RECONCILE. (RECONCILIATION (i.e., ADMISSION, D/C, TRANSITION)) ▼</pre>		
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	RECONCILE	(RECONCILIATION (i.e., ADMISSION, D/C, TRANSITION))

Select the primary cause for the incident from the dropdown.

Secondary Cause of Incident

Select Secondary Cause

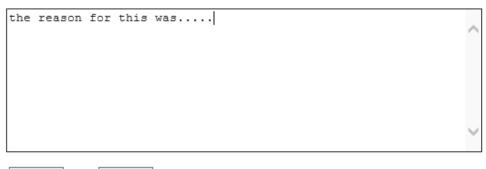
BEHAVIOR	(BEHAVIORAL ISSUE)	
LOOK/SOUND.		\sim
CALCULATE.	(CALCULATION ERROR)	
COMMUNICAT.	(CALCOLATION ERROR)	
COMPLIC	(COMPLICATION)	
CONTRAINDI.	(CONTRAINDICATED)	
	(CPOE INCORRECT ENTRY)	
	(EDUCATION/TRAINING)	
	(ENVIRONMENTAL FACTOR)	
EQUIPFAIL		
HANDWR	(HANDWRITTEN ENTRY)	
IDSCAN	(ID NOT SCANNED)	
	(IMPROPERLY PERFORMED PROCEDURE/TREATMENT/SPECIMEN)	
	(MED NOT SCANNED)	
	(MEDICAL CONDITION)	
	(Medication Expired)	
	(NON FORMULARY DRUG)	
NOTLEGIBLE.	(
ORDERNCL		
ORDERNFOL		
ORDPROC		
ORDEREMR	(ORDERS/EMR NOT UPDATED)	
OTHER		
PATUNCOO	(PATIENT UNCOOPERATIVE)	
POLPROCIN	(
POLPROCINC.	(POLICY/PROCEDURE INCORRECT)	
POLPROC	(POLICY/PROCEDURE NOT FOLLOWED)	
RECONCILE	(RECONCILIATION (i.e., ADMISSION, D/C, TRANSITION))	V
	(SOFTWARE ISSUE)	
STAFFACUT	(STAFF/ACUITY)	
UNKNOWN		
		×
LABELING	(UNLADELED/MISLADELED)	



Description of Causes/Factors

Enter Description of Additional Causes/Factors

* Required



Prev Next

Ex: Enter general description of additional causes you feel led to this Issue/Event

***DO NOT INCLUDE Special Characters in the description such as Greater Than or Less Than Symbols

Primary Action Taken to Date

Select Primary Action Taken To Date

DISCONSRV	(DISCONTINUED SERVICES)
EDUCTRAIN	(EDUCATIONAL TRAINING)
NOACTION	(NO ADDITIONAL ACTION REQUIRED)
NOTRESPASS.	(NO TRESPASS PLACED ON INDIVIDUAL)
PHYSNOTIF	(PHYSICIAN NOTIFIED WITH RESOLUTION)
CHGPLANCAR.	(PLAN OF CARE CHANGE)
POLPROC	(POLICY & PROCEDURE CHANGE)
PREVREV	(PREVIOUSLY REVIEWED/COMPLETED)
PROCESS	(PROCESS IMPROVEMENT INITIATED)
REVSTAFMTG.	(REVIEWED AT STAFF MEETING)
SELFEVAL	(SELF-EVALUATION REQUESTED)
SENIORLEAD.	(SENIOR LEADER NOTIFIED)
MEDEVAL	(SENT FOR FURTHER MEDICAL EVALUATION)
STAFFCOUNS.	(STAFF COUNSELED)

Date of Initial Action

Select Date Initial Action Was Taken



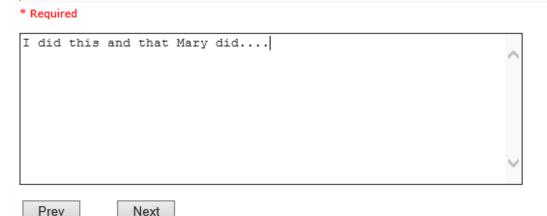
Prev

Ex: Date action was taken regarding this Issue/Event

Next

Description of Action(s) Taken

Enter Desc of Additional Actions Taken To Date



Ex: Enter Desc of Additional Actions Taken To Date regarding this Issue/Event

***DO NOT INCLUDE Special Characters in the description such as Greater Than or Less Than Symbols

The system will prompt you to preview your entry to ensure it is accurate and click SAVE at top left corner of the grid to save your follow up:



Preview your work prior to saving by clicking on PrevPage. Click SAVE at the top left corner when ready to SAVE your Additional Entry.

Save and Return

Click to save your follow up entry. The system will save your follow up and return you to the main entry screen.

Follow Up : DEPARTMENT MANAGER FOLLOW UP - By: WEB 3801 PROFILE - Entered: 04/18/2016

Your department manager follows up entry is displayed on the View section and can be viewed by any other manager that has access to the incident/event.

Click	Start New Entry	to return to the main screen and enter an Incident.
-		

Click Click the X on the upper right corner of your screen to EXIT the system.

Completing All Open Follow Ups

If you have additional events/incidents or complaints that are assigned to you for Follow Up, for which you would have also received individual emails, you will see a listing of Open Follow Ups when you click on CANCEL or Start New Entry from any Incident or Complaint screen.

It will display a grid showing you the list of Open Follow Ups assigned to you as of today:

(***IF you are a department manager, and do not see this option below, you are not assigned to receive Open Follow Up queue. Contact your Hospital Risk Manager to advise them ***).

View Reference Docs												
	Open I	Follow Ups/Tasks List Ass	signed To: WEB 3801	PROFILE								
		Follow Up Number	<u>Owner Number</u>	Module	Follow Up Due	Created Date	Patient/Person Name	Follow Up Task	<u>Category</u>	<u>Code</u>	<u>Dept</u>	Location
My Open Follow Up	View	WKN0033633	38012019000001	Incident	06/11/2019	06/11/2019	PATIENT, TESTING	DEPARTMENT MANAGER FOLLOW UP	PROPERTY	DAMGLAS		COMMONA
	View	WKN0033384	38012016000005	Incident	12/08/2016	12/08/2016	Visitor, Joe	DEPARTMENT MANAGER FOLLOW UP	FALL	COMMODE		HALLWAY
	View	WKN0033167	38012016000001	Incident	04/18/2016	04/18/2016	PATIENT, TESTING	DEPARTMENT MANAGER FOLLOW UP	FALL	OTHER		RECTHERAPY

The grid shows the following information:



Open Follow Ups/Tasks List Assigned To: WEB 3804 PROFILE

Owner Number Module

Follow Up Number

Name of user who's logged in for which open follow ups exist.

Follow Up Due

Module for which the follow up was assigned (i.e., Incident or Pt Relations (Complaints)) **Follow Up Due Date** – date the follow up was assigned to the user (same date event or complaint was entered)

Created date - date the follow up entry was assigned to the user

Patient/Person Name – name of the patient or person involved in the event or complaint to be followed up

Follow Up task – description of the follow up to be done by the user

Category – Category of the event or complaint for which the follow up was assigned (i.e., Incident Category, Complaint Category, etc.)

Code – Sub code of the event or complaint for which the follow up was assigned **Dept** – Department involved in the event or complaint for which the follow up was assigned (Some YSTONE facilities will not have any value in this column as it is not used – Location is used as main department identifier)

Location – Location involved in the event or complaint for which the follow up was assigned

Open Follow Up Grid Options

Sort – The default sort order is by Follow Up Date in Descending Order (latest follow ups showing at the top).

User can click on the title of any column to sort all Open Follow Ups by that column (i.e., Inc Category)

Select from My Open Follow Up List to Complete

Click VIEW link view in front of any Open Follow up task to open the event or complaint associated with that follow up task assigned to you.

Upon clicking View in front of any record on the Open Follow Up grid , the particular record displays:

My Open Follow Up

Click here to complete follow up : DEPARTMENT MANAGER FOLLOW UP - WKN0033167

My Open Follow Ups

This section will display at the <u>top right corner</u> of the Event screen under the heading "My Open Follow Up"

A link noted as "Click here to complete follow up: DEPARTMENT MANAGER FOLLOW UP" will display as per below

My Open Follow Up	
Click here to complete follow up : DEPARTMENT MANAGER FOLLOW UP - WKN0033076	

Follow same instructions as above for documenting your follow up & closing it.

Click <u>Start New Entry</u> to return to the main screen and enter an Incident or To view the rest, if any, of your Open Follow Ups and complete them.

The My Open Follow Up grid will refresh itself for NEW follow ups assigned to you while you are logged into the same session in YES.

REPORTS Option

Certain managers or supervisors may be given access to run reports showing Incident data for their particular areas. This option will be designated to you by your Risk/Quality Management team.

If you should be able to run reports and do not see the REPORTS button option on the main screen, contact your risk/quality management department administrators.

Running Reports

To run reports, click on the REPORTS button from the main screen.

The reports screen will display:

	Reports						
Select Module	Select Report Category by Month Sub Categ by Month Dept/Site by Month Location by Month Unit/Svc by Month Facility by Month Facility by Month Facility by Month Facility by Month Falls by Type Med Variances by Type Event Details Add Category/Injury/Cause/Sev						
Person Type:	~	Include Near Misses?					
Select Beginning Date:	Select E	nding Date:					
Subtitle:							
Retrieve Print ** CONFIDENTIAL and PROTECTED **							

Select Module – Displays the modules within the HAS system for which you have access to run reports. This is managed by your security settings within the system administered by your system administrator.

Select Report – Once you select a Module, click to select a Report to run

- Category by Month Displays a graph and comparison report grid showing Categories by Month for the respective module selected .
- Sub Categ by Month Displays a graph and comparison report grid showing Categories & their Sub Categories by Month for the respective module selected.

- Dept/Site by Month Displays a graph and comparison report grid showing Department where Incident Occurred by Month. This is NOT utilized by your facility. Location/Dept where an incident occurred are in Location.
- Location by Month Displays a graph and comparison report grid showing Location where Incident by Month
- Unit/Svc by Month Displays a graph and comparison report grid showing Unit/Service related to the respective module selected (Incident or Patient Relations). This is NOT utilized by your facility
- Facility by Month Displays a graph and comparison report showing all incidents for your facility as a summary/count of all events at the facility level.
- Falls by Type Displays a graph and comparison report grid showing Fall category Incidents by Sub Type of Fall by Month
- Med Variances by Type Displays a graph and comparison report grid showing Medication Variances by Sub Type by Month.
- ADRs by Type Displays a graph and comparison report grid showing Adverse Drug Reactions/Events by Sub Type by Month.
- Event Details Displays a listing of incidents for the respective filters (detailed below). You can export the list to MS Excel as needed. *The EXPORT To Excel is an optional choice and is driven by security assigned to you to have ability to Export. If you need to Export to Excel and do not see the button – contact your Risk/Quality Management admin user.*

Select Facility – Select the facility for the report.

To Multi select facilities - If you have multiple facilities assigned for any reason, you can select more than one for the 1 report if you wish by clicking the first one, click Shift and click the next one to multi select.

Upon selecting a specific report (i.e., Category by Month), selecting the facility, you can further select an additional Filter to run the report or a Date Range for all.

Beginning Date – Click to display the Calendar and select the beginning date range for your report. This date range refers to Incident Date.

You can also manually type the beginning date (i.e., 08/01/2022):



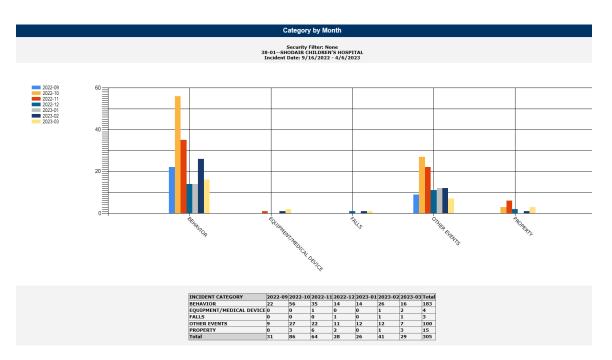
Select Beginning Date:	09/16/2022 ×						
Subtitle:	0	O September 2022					0
	Su	Мо	Tu	We	Th	Fr	Sa
					1	2	3
	4	5	6	7	8	9	10
	11	12	13	14	15	16	17
	18	19	20	21	22	23	24
	25	26	27	28	29	30	
					50	curn	y 1 110

Ending Date – Click to display the Calendar and select the ending Incident date range for your report. You can also manually type the ending date (i.e., 08/31/2022)

Select Ending Date:	: 04/06/2023 ×						
	O April 2023				0		
	Su	Мо	Tu	We	Th	Fr	Sa
Print							1
PROTECTED **	2	3	4	5	6	7	8
	9	10	11	12	13	14	15
Month	16	17	18	19	20	21	22
	23	24	25	26	27	28	29
None EN'S HOSPITAL	30						

Sub Title – You can enter a sub title to describe the filters you entered for the report if you wish so that the reader will know what specific information is included in the report

Subtitle: Medical Center Events	×
Click Retrieve button Retrieve	to retrieve the report per the facility and date range



Depending on the report you select and the filters you select, the data will display accordingly.

Add Category, Injury/Cause/Sev Filter

You can add additional filters besides the date range and facility to your report as needed using

Add Category/Injury/Cause/Sev Filter?

this filter section:

Click on the checkbox to display the respective filters:

✓ Add Category/Injury/Cause/Sev Filter?									
Select Category	Select Injury	Select Cause							
ADMIN ADMINISTRATIVE	ABRASION ABRASION	BEHAVIOR BEHAVIORAL ISSUE							
ARREST ARREST (CARDIAC/RESPIRATOF		LOOK/SOUND BRAND/GENETIC NAME LO							
BEHAVIOR BEHAVIOR	AMPUTATION AMPUTATION (IF REMOVAL	CALCULATE CALCULATION ERROR							
BLOOD BLOOD RELATED	BLISTER BLISTER	COMMUNICAT COMMUNICATION ISSUE							
CONSENT CONSENT/AUTHORIZATION	BOWELPERF BOWEL PERFORATED	COMPLIC COMPLICATION							
EQUIPMENT EQUIPMENT/MEDICAL DEVIC	BRUISE BRUISE	CONTRAINDI CONTRAINDICATED							
FALL FALLS	BURN BURN	CPOEINC CPOE INCORRECT ENTRY							
	CARDRESP CARDIAC/RESPIRATORY ARF	EDUTRAIN EDUCATION/TRAINING							
MEDICATION MEDICATION	COMPARSYND COMPARTMENT SYNDROI	ENVIRONMEN ENVIRONMENTAL FACTOR							
OBSTETRICS OBSTETRICS	CONTRACTUR CONTRACTURE	EQUIPFAIL EQUIPMENT FAILURE							
OTHER OTHER EVENTS	CONTUSION CONTUSION	HANDWR HANDWRITTEN ENTRY							
Select Severity	Select Outcome	Select Type							
A A-Near miss/did not reach the patient (omission		ACUTE ACUTE							
B B-Occurrence reached the patient but did not		CANCERCNTR CANCER CENTER PATIEN							
C C-Occurrence reached the patient and require		CATHCART CATH CART							
D D-Occurrence may have contributed to or resu		CLINIC CLINIC PATIENT							
E E-Occurrence may have contributed to or resu		CCU CRITICAL CARE							
F F-Occurrence may have contributed to or resu		EMTALA EMTALA patient							
G G-Occurrence required intervention to sustain		ER ER PATIENT HOMEHEAL HOME HEALTH PATIENT							
H H-Occurrrence may have contributed to or res I I-Unknown origin		HOMEHEAL HOME HEALTH PATIENT							
NONPAT Non Patient Event		INPAT INPATIENT							
NONFAT Non Fatient Lvent		INTSWING INTERM SWINGBED							
		INTOWING INTERM SWINGDED							

Category Filter

Displays the active Categories available. A listing displays of the respective active codes available:

Select Category ADMIN -- ADMINISTRATIVE ARREST -- ARREST (CARDIAC/RESPIRATOF BEHAVIOR -- BEHAVIOR BLOOD -- BLOOD RELATED CONSENT -- CONSENT/AUTHORIZATION EQUIPMENT -- EQUIPMENT/MEDICAL DEVIC FALL -- FALLS IV -- IV MEDICATION -- MEDICATION OBSTETRICS -- OBSTETRICS OTHER -- OTHER EVENTS

Select the Category to filter your report by.

To blank the Category selected and pick a different one, click on the Blank row at the top.

MULTI SELECT – To Multi-select in above drop down, single click on first option, click SHIFT Key and single click on next option, etc. It will highlight the options you selected and add them to the filter for extracting the data.

<u>Injury</u>

Displays the active Injury Types available within the module you selected (i.e., Incident or Complaint/Grievance). This list mostly applies to Incidents as with Complaints/Grievances, injury is not mostly noted. A listing of the codes available displays:

Select Injury						
ABRASION ABRASION	1					
ALTEREDSTA ALTERED STATE (OXYGEN, ^						
AMPUTATION AMPUTATION (IF REMOVAL	l.					
BLISTER BLISTER	ų.					
BOWELPERF BOWEL PERFORATED	I					
BRUISE BRUISE	L					
BURN BURN	I					
CARDRESP CARDIAC/RESPIRATORY ARR	I					
COMPARSYND COMPARTMENT SYNDROI	L					
CONTRACTUR CONTRACTURE	1					
CONTUSION CONTUSION						



Add an Injury filter by clicking on the respective value.

MULTI SELECT – To Multi-select in above drop down, single click on first option, click SHIFT Key and single click on next option, etc. It will highlight the options you selected and add them to the filter for extracting the data.

<u>Cause</u>

Select Cause	
BEHAVIOR BEHAVIORAL ISSUE	
LOOK/SOUND BRAND/GENETIC NAME LO	~
CALCULATE CALCULATION ERROR	
COMMUNICAT COMMUNICATION ISSUE	
COMPLIC COMPLICATION	
CONTRAINDI CONTRAINDICATED	
CPOEINC CPOE INCORRECT ENTRY	
EDUTRAIN EDUCATION/TRAINING	
ENVIRONMEN ENVIRONMENTAL FACTOR	
EQUIPFAIL EQUIPMENT FAILURE	~
HANDWR HANDWRITTEN ENTRY	

Click to display the active Causes available within the module you selected. This will only yield results if your Risk/Quality Management team has assigned causes to the incidents when reviewed. A listing of the codes available displays:

There are no current causes available for your facility.

<u>Severity</u>

Click to display the active overall Risk Severity assigned to the particular records within the module you selected (i.e., Incident – Risk Severity).

Select Severity

A A-Near miss/did not reach the patient (omissid
B B-Occurrence reached the patient but did not
C C-Occurrence reached the patient and require
D D-Occurrence may have contributed to or resu
E E-Occurrence may have contributed to or resu
F F-Occurrence may have contributed to or resu
G G-Occurrence required intervention to sustain
H H-Occurrrence may have contributed to or res
I I-Unknown origin
NONPAT Non Patient Event



MULTI SELECT – To Multi-select in above drop down, single click on first option, click SHIFT Key and single click on next option, etc. It will highlight the options you selected and add them to the filter for extracting the data.

NOTE – Every filter you pick (Facility, Date Range, Category, Injury, Severity, Cause, Outcome) will further drilling down on your data result/output and adding many filters may not display data if ALL conditions are not met.

Add Dept, Unit/Svc or Location Filter

You can add additional filters besides the date range and facility to your report as needed using this filter section:

Add Dept, Unit or Location Filter?

Click on the filter to display the active lists of Departments, Patient Units or Incident Locations.

Department

This is NOT applicable to your facility. Location filter is where your location of incidents are for queries and UNIT is where your Patient Units are for filtering patient unit related incidents.

A listing displays of the respective active codes available:

No Departments Found						

<u>Units</u> Click to select Patient Units (related to the incident).



Select Unit/Svc	
3100 ADOLESCENT ACUTE	
3200 ADOLESCENT ACUTE	\mathbf{A}
SCH-ALLIED ALLIED THERAPY	
SCH-BB BUMBLEBEES TGH	
3900 CHILDREN'S ACUTE	
SCH-GENREF GENETICS REFFERALS	
SCH-RESA2 GLACIER PROGRAM	
SCH-PSY GRASSLANDS PROGRAM	
SCH-HDA HIGH DESERT PROGRAM	
1100 HIGH SCHOOL RESIDENTIAL	~
1200 HIGH SCHOOL RESIDENTIAL	

Click to select a Patient Unit to filter the output of the report related to specific patient unit.

Multi Select – Click SHIFT and Click next unit for multi selecting units for your filter/query

Location

Click to select a Location or SHIFT Click to continue selecting multiple locations for your report output.

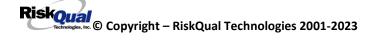
Select Location	
ADMS ADMISSION	
3100 ADOLESCENT ACUTE	\land
3200 ADOLESCENT ACUTE	
BASEMENT BASEMENT	
3900 CHILDREN'S ACUTE	
CLASSROOM CLASSROOM	
COMMONA COMMON AREAS	
COURTYARD COURTYARD/GARDEN	
GENLAB GENETICS LABORATORY	
GROUNDS GROUNDS	\sim
GROUPHOME GROUP HOME	

MULTI SELECT – To Multi-select in above drop down, single click on first option, click SHIFT Key and single click on next option, etc. It will highlight the options you selected and add them to the filter for extracting the data.

See examples below:

Report: Sub Categories by Month - Filter: Category FALL

Click to retrieve your report with filters and dates:



Select Module	Select Report	Select Facility
Incident	Category by Month	38-01-SHODAIR CHILDREN'S HOSPITAL
	Sub Categ by Month	
	Dept/Site by Month	
	Location by Month	
	Unit/Svc by Month	
	Facility by Month	
	Falls by Type	
	Med Variances by Type	
	ADRs by Type	
	Event Details	
	✓ Add Category/Injury/Cause/Sev Fi	lter?
Select Category	Select Injury	Select Cause
ADMIN ADMINISTRATIVE	ABRASION ABRASION	BEHAVIOR BEHAVIORAL ISSUE
ARREST ARREST (CARDIAC/RESPIRATOF	ALTEREDSTA ALTERED STATE (OXYGEN/	LOOK/SOUND BRAND/GENETIC NAME LO A
BEHAVIOR BEHAVIOR	AMPUTATION AMPUTATION (IF REMOVAL	CALCULATE CALCULATION ERROR
BLOOD BLOOD RELATED	BLISTER BLISTER	COMMUNICAT COMMUNICATION ISSUE
CONSENT CONSENT/AUTHORIZATION	BOWELPERF BOWEL PERFORATED	COMPLIC COMPLICATION
EQUIPMENT EQUIPMENT/MEDICAL DEVIC	BRUISE BRUISE	CONTRAINDI CONTRAINDICATED
FALL FALLS	BURN BURN	CPOEINC CPOE INCORRECT ENTRY
IV IV	CARDRESP CARDIAC/RESPIRATORY ARR	EDUTRAIN EDUCATION/TRAINING
MEDICATION MEDICATION	COMPARSYND COMPARTMENT SYNDROI	ENVIRONMEN ENVIRONMENTAL FACTOR
OBSTETRICS OBSTETRICS	CONTRACTUR CONTRACTURE	EQUIPFAIL EQUIPMENT FAILURE
OTHER OTHER EVENTS	CONTUSION CONTUSION	HANDWR HANDWRITTEN ENTRY
Select Severity	Select Outcome	Select Type
A A-Near miss/did not reach the patient (omission	EXP DEATH	ACUTE ACUTE
B B-Occurrence reached the patient but did not	EXTPATCAR EXTENDED PATIENT CARE	CANCERCNTR CANCER CENTER PATIEN
C C-Occurrence reached the patient and require	LPATCAR LOW IMPACT ON PATIENT CARE	CATHCART CATH CART
D D-Occurrence may have contributed to or resu		CLINIC CLINIC PATIENT
E E-Occurrence may have contributed to or resu		CCU CRITICAL CARE
F F-Occurrence may have contributed to or resu		EMTALA EMTALA patient
G – G-Occurrence required intervention to sustain		ER ER PATIENT
H H-Occurrrence may have contributed to or res		HOMEHEAL HOME HEALTH PATIENT
I I-Unknown origin		HOSPICE HOSPICE PATIENT
NONPAT Non Patient Event		INPAT INPATIENT
L		INTSWING INTERM SWINGBED

Above example shows Sub Categories by Month report for Category = FALL for Beginning/Ending Date range selected.

You can combine reports with respective filters accordingly to obtain the desired data you want to display.

Person Type Filter – You can click on Person Type to further filter the data by person type (i.e., FALLS – PATIENT – for specific date range).

Include Near Miss? – You can click on this checkbox to include NEAR MISS incidents in your counts/result.

Additional Filters – USER Specific

If you have specific filters added to your security settings (ie., your locations only or a specific event /incident category, etc. – your Additional Filters will be displayed in the sub title of the graph). This will allow you to know if in addition to the filters you noted in the report screen above, if you have any other sub filters automatically assigned to obtain the output on the report due to your limitation on your security.

It will display in the title of the graph as below:

Security Filter: None 38-01--SHODAIR CHILDREN'S HOSPITAL Incident Date: 9/16/2022 - 4/6/2023

Above example shows the user who ran the report does NOT have any additional security filters. If you do have security filters, it will display accordingly (i.e., Location: Adolescent Aute, etc).

IF you do not see the correct number/counts of data that you expect, please check with your HAS Administrator or RiskQual Support – support@riskqual.com for assistance.

Event Details

This reports provide a detail/log of each incident. It can also be run with any of the above noted filter combinations and a date range.

Select Event Details and add any filters as needed as example below:

Reports										
Select Module	Select Report Category by Month Sub Categ by Month Dept/Site by Month Location by Month Unit/Svc by Month Facility by Month Falls by Type Med Variances by Type ADRs by Type Event Details	Select Facility 38-01-SHODAIR CHILDREN'S HOSPITAL								
	✓ Add Category/Injury/Cause/Sev Filt	ter?								
Select Category ADMIN ADMINISTRATIVE ARREST ARREST (CARDIAC/RESPIRATOF BEHAVIOR BEHAVIOR BLOOD BLOOD RELATED CONSENT CONSENT/AUTHORIZATION EQUIPMENT EQUIPMENT/MEDICAL DEVIC FALL FALLS IV IV MEDICATION MEDICATION OBSTETRICS OBSTETRICS OTHER OTHER EVENTS Select Severity A A-Near miss/did not reach the patient (omissid B B-Occurrence reached the patient but did not 1 C C-Occurrence may have contributed to or resu E E-Occurrence may have contributed to or resu G G-Occurrence may have contributed to or resu G H-Occurrence may have contributed to or resu H H-Occurrence may have contributed to or resu H H-Occurrence may have contributed to or resu H H-Occurrence may have contributed to or resu	EXTPATCAR EXTENDED PATIENT CARE LPATCAR LOW IMPACT ON PATIENT CARE	Select Cause BEHAVIOR - BEHAVIORAL ISSUE LOOK/SOUND - BRAND/GENETIC NAME LO CALCULATE - CALCULATION ERROR COMMUNICAT - COMMUNICATION ISSUE COMPLIC - COMPLICATION CONTRAINDI - CONTRAINDICATED CPOEINC - CPOE INCORRECT ENTRY EDUTRAIN - EDUCATION/TRAINING ENVIRONMEN - ENVIRONMENTAL FACTOR ENVIRONMEN - CANCERC TENTRY Select Type ACUTE - ACUTE CANCERCNTR - CANCER CENTER PATIEN CATHCART - CATH CART CLINIC - CLINIC PATIENT CCU - CRITICAL CARE EMTALA - EMTALA patient ER - ER PATIENT HOMEHEAL - HOME HEALTH PATIENT HOSPICE - HOSPICE PATIENT INTSWING - INTERM SWINGBED								
Person Type: PATIENT -		Dinclude Near Misses?								
Subute:										
	Retrieve Print									
	** CONFIDENTIAL and PROTECTED *	*								

Above filter would display a list of incidents that are Category Fall and for Patients within that time range above.

Results:

4 Record(s) found											
Incident Number	Person Type	Person Name	Med Rec Number	Admit ID/Number	Incident Date	Incident Time Dept Dept Rept Error	Unit/Wing	Location	Incident Category	Incident Sub Category	Injury Type
38012022000449	PATIENT	Cambell-Adams, Analiese	60010738951	10465476650	12/19/2022		SCH-PSY - GRASSLANDS PROGRAM	OTHER - OTHER	FALL - FALLS		FRACTURE - FRACTURE
38012022000545	PATIENT	Holland, James S	60002323285	10412272425	04/11/2022		SCH-RESA2 - GLACIER PROGRAM	OTHER - OTHER	FALL - FALLS	OTHER - OTHER	NONE - NONE
38012023000067	PATIENT	Jorgenson, Elizabeth	60011206068	10481633736	02/28/2023	23:00	3100 - ADOLESCENT ACUTE	3100 - ADOLESCENT ACUTE	FALL - FALLS	OTHER - OTHER	NONE - NONE
38012023000074	PATIENT	McNair, Leigha	60011233971	10484748194	03/06/2023	20:25	3900 - CHILDREN'S ACUTE	3900 - CHILDREN'S ACUTE	FALL - FALLS	OTHER - OTHER	OTHER - OTHE

SORT – You can Click on any column header to sort Descending or again by Ascending order by that column.

EXPORT TO EXCEL – You can click on Export to Excel button to export the list to Excel.

Riskoual Technologies 2001-2023

	Export To Excel	
Click Export to Excel button	•	to export the list to MS

IF YOU DO NOT SEE the Export to Excel button – that means you do not have rights to export to excel. Contact your administrator/risk manager to provide you with that access.

Excel.

Upon Clicking Export to Excel button - You may receive a warning message to ensure the data can be exported.

Microso	ft Excel X
	The file format and extension of 'myexcelfile.xls' don't match. The file could be corrupted or unsafe. Unless you trust its source, don't open it. Do you want to open it anyway?
	Yes No Help

Click YES to continue to Excel.

The event details grid will be displayed in MS Excel:

F	5.6.	- Q 4	g .					myexcelfile.xls - Excel					ħ
Fi	ile Home	Insert Pa	age Layout Forn	nulas Data	Review Vi	ew 🔉 Tell							Estee
A1	A1 f_{x} $\chi \sqrt{f_{x}}$ Incident Number												
AI			Jx Inclu	ent Number									
	А	В	С	D	E	F	G	н	1	J	К	L	М
1	Incident Number	Person Type	Person/Org Name	Med Rec Number	Encounter #	Incident Date	Incident Time	Dept	Dept Reporting	Unit/Floor	Location	Incident Category	Incident Sub Category
2	NFNFM202000002	OTHER	Other, Susie			4/9/2020	12:12				PATROOM - Patient Room	FALL - Fall	
	NFNFM202000003		Patient, Testing	NFTEST012345	NFTEST012345	4/9/2020	12:12				PATROOM - Patient Room	FALL - Fall	
4	NFNFM202000004	PATIENT	Patient, Testing	NFTEST012345	NFTEST012345	4/9/2020	12:12				PATROOM - Patient Room	FALL - Fall	
5	NFNFM202000009	PATIENT	Patient, Testing	NFTEST012345	NFTEST012345			BH REHAB - BEHAVIORAL HEALTH REHAB			PATROOM - Patient Room	FALL - Fall	CARRSTROLL - From Baby Carrier/St
	NFNFM2020000010		Patient, Testing	NFTEST012345	NFTEST012345			CARDIAC CL - CARDIAC CLINIC			EXAMROOM - Exam Room	FALL - Fall	AMBULATING - While Ambulating - wa
7	NFNFM2020000012	PATIENT	Patient, Testing	NFTEST012345	NFTEST012345	4/28/2020	9:00	CARDIAC CL - CARDIAC CLINIC			EXAMROOM - Exam Room	FALL - Fall	AMBULATING - While Ambulating - wi
	NFNFM2020000019		Patient, Testing	NFTEST012345	NFTEST012345			ED - EMERGENCY DEPT			PATROOM - Patient Room	FALL - Fall	BED - From Bed
9	NFNFM202000024	PATIENT	Patient, Testing	NFTEST012345	NFTEST012345	7/30/2020	9:00	CARDIO CTH - CARDIAC CATH LAB			NURSTATION - Nursing Station	FALL - Fall	FOUNDFLR - Found on Floor
	NFNFM202000001		Patient, Testing	NFTEST012345	NFTEST012345	4/9/2020	12:12					FALL - Fall	
11	NFNFM2020000015	STUDENT	tet			5/1/2020	12:12	CS - CENTRAL SERVICES			ELEVATOR - Elevator	FALL - Fall	BED - From Bed
4.2													

Print Report/Graph

You can print the report/graph by clicking PRINT button



The Print window displays for your assigned printer :

🖶 Print	×			
General Options				
Select Printer Select Printer Fax (redirected 66) Foxit PhantomPDF Printer (redirected 66) Select Print to Pl Microsoft	I j			
Microsoft XPS Docu				
Status: Ready Print to file Preferences Location: Comment: Find Printer				
Page Range Image: All method of the second secon				
O Pages: 1 Enter either a single page number or a single page range. For example, 5-12 Collate				
Print Cancel Apply				

You can change the report to output as Landscape by clicking on Preferences button and click on LAYOUT tab and change to Landscape:

HPE5C5FF (HP Officejet 5740 series) Dc

Layout	Paper/Quality	Printing Shortcut	
. ·			
Orien	tation:		
A Po	ortrait		\sim
A Po	ortrait		
🔺 La	indscape		
ΜN	one		~

If you DO NOT SEE your assigned printer in the list above, check with your IS Department for assistance.





Contact Risk/Quality Management for any questions

Contact RiskQual Technologies Support Services - support@riskqual.com





You Have Successfully Completed User Training

Thank You for Training with Us!



