



## Yellowstone Event System (YES)

### User Guide

Powered By


RiskQual Technologies, Inc.



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The Yellowstone Event System (YES) is to be used to track all incidents/events that occur in your facility as well as any near misses or “good catches”. It will provide your risk management department with details regarding any incident/event that you document and proper follow up can be completed by department managers. If you have a question as to what is reportable or not, contact your Risk Management department.

## Login

To login to YES to enter an event/incident, click on your YES desktop icon or the link/choice on your hospital web page.

The link will take you to this site: <https://risk.yellowstoneinsurance.com/HAS/Login.aspx>

The following login page will display:

---



**Yellowstone Insurance Exchange, RRG**

Welcome to H.A.S.  
-DataTrkWeb -  
Event Reporting System

[Login](#)

[View Reference Docs](#)

Please enter your UserID and Password

User ID

Password

You should have your Pop Up Blocker Turned Off for the YES Web Site. [Click HERE To Follow Instructions To Turn Your Pop Up Blocker OFF](#). If you have any questions ----- Please click RiskQual Support link below to send email to support

Enter your assigned User ID and Password

**User ID:** First Initial of First Name+Last Name@smc

(Example: Joe Smith login would be JSmith@smc)

**Password:** x+YourEmployee#

(Example: Joe Smith with Emp # of 12345 – password would be x12345)

**(Password is CASE SENSITIVE and letter x must be lower case in above case)**

Employees from interface file provided by your IT department are created as potential entry only users for the YES system.

If you have trouble logging in, please **contact your hospital IT department FIRST or [support@riskqual.com](mailto:support@riskqual.com)**.

\*\*\* NOTE \*\*\* IF you are exited from the login page upon entering your User ID and password, your Pop Up Blocker settings are most probably turned ON on your computer's Internet Explorer settings.



Go to your Internet Explorer icon. Click on Tools – Pop Up Blocker – Turn OFF Pop Up Blocker. This is a temporary measure to allow you to enter your incident/event.

Go back to the link to YES system and login.

\*\*Contact your IT department so that they can ensure that the Pop Up Blocker is turned OFF only for this YES website.\*\*

### Entering a New Incident/Event

When entering an incident/event, all required questions must be answered at a minimum before you can SAVE. If you do not save your incident/event, it will not be saved automatically.

Upon Login to the system, you are presented with a selection to “Select Entry Type”



Click to select Incident to report an Incident/Event.

The following options display to the right:



PATIENT – Select if incident affected a Patient or near miss/good catch is related to a patient.

NON PATIENT – Select if incident affected a Non-Patient (i.e., Visitor) or near miss/good catch is related to a non patient or non-person.

Click to make the appropriate selection.



Click **New** to enter a new Incident/Event.

You will be taken to the entry screen for a Patient or Non Patient incident/event respectively based on your selection.

\*\*\* NOTE \*\*\* When entering an incident/event, all required questions must be answered to a minimum before you can SAVE. If you do not save your incident/event, it will not be saved automatically.

### PATIENT Incident Entry

When selecting PATIENT in the "Select Incident Type" prompt after Login, the following sets of questions will display. Questions will include/exclude themselves according to logic built into the screens as requested by your hospital's insurance company & your risk management department.

Following is a detailed step by step process for entry of an Incident/Event into the YES system.

The screenshot shows a web-based form for entering a patient incident. On the left is a grid of 20 numbered questions with their answers and 'Edit' links. On the right is a search interface for finding the patient by last name.

Num	Question	Answer	
1	* Group #	38	Edit
2	Event Number		Edit
3	Master Event Number		Edit
4	* Facility	19	Edit
5	Facility Name	SHOSHONE MEDICAL CENTER	Edit
PATIENT INFO DETAILS			
7	* Type of Person	PATIENT	Edit
8	* Enter LAST NAME of Patient & Click SEARCH		Edit
9	* Patient Name		Edit
10	Gender/Sex		Edit
11	Birth Date		Edit
INCIDENT DETAILS			
13	* Did Incident Reach The Patient?		Edit
14	* Date of Incident		Edit
15	Day Of Week		Edit
16	* Time of Incident (Military)		Edit
17	Shift Of Day		Edit
18	* Location Of Incident		Edit
19	* Incident Category		Edit
20	* Incident Sub-Categ		Edit

Yellowstone Insurance Exchange,RRG  
H.A.S.--DataTrkWeb - Event Reporting System  
Entry Type: PATIENT INCIDENT - Shoshone (NEW)

Enter LAST NAME of Patient & Click SEARCH

\* Required

**Search**

Select Field Value

Patient Name  Search

< Prev. Page Next Page >

\* Required fields [View Reference Docs](#)

The incident entry questions display to the right for you to begin answering them. As you answer each question, the responses will display on the grid to the left.

### Patient Search

Enter the Last Name of the Patient and or Last Name, First Name to find the patient involved in the incident and click SEARCH. A listing of patient admissions with that last name displays:



## Enter LAST NAME of Patient & Click SEARCH

\* Required

### Search

Select Field	Value
Patient Name	patient

3 (s) Records Found.

Financial #	Med Rec Number	Patient Name	Admit Date	Disch Date
1278787	1239090	PATIENT, ELLEN	3/4/2010 12:00:00 AM	
25623452345	12341234	PATIENT, TESTING	1/1/1900 12:00:00 AM	
123418	123457	PATIENT, TESTING	4/1/2012 12:00:00 AM	
1				

Please Select a page number to view more records

Highlight the respective patient admission associated with the incident and click to select it.

The respective patient's demographics display on the grid and system advances to the incident entry screen for additional questions.

Your IT Department has setup an interface from your TechTime system to automatically feed the YES system with all patient admission demographics. If you cannot find a patient, please notify your IT department.

Upon selection of a patient, the demographics entered for the patient display on the grid on the left for viewing as example below:

PATIENT INFO DETAILS		
7	* Type of Person	<b>PATIENT</b>
8	* Enter LAST NAME of Patient & Click SEARCH	<b>0199284</b>
9	* Patient OrgPerID	<b>0076561</b>
10	* Patient Name	<b>PATIENT, NINE</b>
11	Medical Record #	<b>0076561</b>
12	Gender/Sex	<b>FEMALE</b>
13	Birth Date	<b>06/05/1952</b>
14	Patient Age	<b>61</b>
15	Patient Age Unit	<b>Y</b>
16	Admission Date	<b>07/02/2013</b>
17	Admiting Diagnosis	

## Incident Reach the patient?

### Did Incident Reach The Patient?

---

\* Required

Yes  No

Prev

Next

Ex: Did Incident Reach The Patient?

If Y, system continues to prompt you for pertinent patient incident entry questions.

**If answer “Did Incident Reach Patient?” = N**

19 \* Did Incident Reach The Patient? N

System will only prompt you to answer the minimum required questions for a near-miss or good catch incident that did not occur (Incident date/time, category, code, description, etc.)

## Incident Date

### Date of Incident

---

\* Required

April 2014						
S	M	T	W	T	F	S
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3
4	5	6	7	8	9	10

Prev

Next

Ex: Select Incident Date

## Time of Incident

### Time of Incident (Military)

---

\* Required

Prev

Next

Ex: Enter Time of Incident (i.e., 23:15)

The Time of Incident must be entered in MILITARY FORMAT. Below is a chart with Standard Time & Equivalent Military Time

Standard	Military
12:00	0:00
1:00am	1:00
2:00am	2:00
3:00am	3:00
4:00am	4:00
5:00am	5:00
6:00am	6:00
7:00am	7:00
8:00am	8:00
9:00am	9:00
10:00am	10:00
11:00am	11:00
12:00 midday	12:00
1:00pm	13:00
2:00pm	14:00
3:00pm	15:00
4:00pm	16:00
5:00pm	17:00
6:00pm	18:00
7:00pm	19:00
8:00pm	20:00
9:00pm	21:00
10:00pm	22:00
11:00pm	23:00
12:00	0:00

25	* Date of Incident	<b>04/26/2014</b>
26	Day Of Week	<b>Saturday</b>
27	* Time of Incident (Military)	<b>13:15</b>
28	Shift Of Day	<b>DAY</b>

Upon entry of Date of Incident, the system will automatically populate the entry with the respective Day Of Week. Upon entry of Time of Incident, the system will automatically populate the entry with the respective Incident Time Shift Of Day.

**Location of Incident**

Location Of Incident

---

\* Required

BILLINGDEP.	(BILLING DEPARTMENT)
CLINIC.....	(CLINIC)
ED.....	(EMERGENCY DEPARTMENT)
FACILITIES.	(FACILITIES MGR)
HALLWAY....	(HALLWAY)
IT.....	(INFORMATION TECHNOLOGY)
KITCHEN....	(KITCHEN)
LABHOSP....	(LABORATORY - HOSPITAL)
LOBBY.....	(LOBBY)
MEDSURG....	(MED/SURG UNIT)
OFFPREM....	(OFF PREMISES)
OR.....	(OPERATING ROOM)
OTHER.....	(OTHER)
PARKLOT....	(PARKING LOT)
PATROOM....	(PATIENT ROOM)
PHARMACY...	(PHARMACY - HOSPITAL)
PHYSTHERP..	(PHYSICAL THERAPY)
PURCHASING.	(PURCHASING)
RADIOLOGY..	(RADIOLOGY)
RECOVERY...	(RECOVERY ROOM)
RESPTHER...	(RESPIRATORY THERAPY)
SWINGBED...	(SWINGBED)
UNKNOWN....	(UNKNOWN)
WELLNESS...	(WELLNESS CENTER)

**Exact Location/Room #**

Exact Location/Room #

---

Prev

Next

Ex: Enter Room #, Bathroom, etc (Limit 10 characters)

## Occurrence Category

26	* Reported By Type	EMPLOYEE	Edit	Occurrence Category
27	Reported By Search	EMP3819	Edit	* Required

---

..... (A-Near miss/did not reach the patient (omissions do reach the patient))  
..... (B-Occurrence reached the patient but did not harm patient)  
..... (C-Occurrence reached the patient and required monitoring to confirm that it resulted in no harm to patient and/or required intervention t  
..... (D-Occurrence may have contributed to or resulted in temporary harm to the patient and required intervention)  
..... (E-Occurrence may have contributed to or resulted in temporary harm to the patient and required initial or prolonged hospitalization)  
..... (F-Occurrence may have contributed to or resulted in permanent harm)  
..... (G-Occurrence required intervention to sustain life.)  
..... (H-Occurrence may have contributed to or resulted in the patient's death)  
..... (I-Unknown origin)

Occurrence Category displays with drop down of available selections to choose from.

## Incident Category

### Incident Category

\* Required

ADMIN.....	(ADMINISTRATIVE)
ARREST.....	(ARREST (CARDIAC/RESPIRATORY))
BEHAVIOR...	(BEHAVIOR)
BLOOD.....	(BLOOD RELATED)
CONSENT....	(CONSENT/AUTHORIZATION)
EQUIPMENT..	(EQUIPMENT/MEDICAL DEVICE)
FALL.....	(FALLS)
IV.....	(IV)
MEDICATION.	(MEDICATION)
OTHER.....	(OTHER EVENTS)
PROPERTY...	(PROPERTY/SECURITY)
TPS.....	(TREATMENT/PROCEDURE/SPECIMEN COLLECTION)

Incident Category displays with drop down of available selections to choose from.

## Incident Sub Category

### Incident Sub-Categ

---

\* Required

ASSISTED...	(ASSISTED/LOWERED TO FLOOR)
FAINTED....	(FAINTED)
FLOOR.....	(FOUND ON FLOOR)
BED.....	(FROM BED)
COMMODO....	(FROM BEDSIDE COMMODO/TOILET)
CHAIR.....	(FROM CHAIR/WHEELCHAIR)
CRIB.....	(FROM CRIB)
FROM CURB..	(FROM CURB)
EXAMTABLE..	(FROM EXAM/XRAY/OR TABLE/GURNEY)
EXERCEQUIP.	(FROM EXERCISE EQUIPMENT)
SHOWER.....	(IN SHOWER)
OTHER.....	(OTHER)
WHILEAMB...	(WHILE AMBULATING / STANDING)

Incident Sub Category can be selected. The Incident Sub Categories that display on above drop down depend on the selection made in Incident Category before it.

Below are Shoshone's specific Categories & Codes (as selected by your risk management department)

#### ADMIN sub category

### Incident Sub-Categ

---

\* Required

CONFIDENT..	(BREACH OF CONFIDENTIALITY/HIPAA)
CONTRACT...	(BREACH OF CONTRACT)
COMMUNIC...	(COMMUNICATION)
COMPLAINT..	(COMPLAINT)
LFSFTY.....	(ENVIRONMENT OF CARE/LIFE SAFETY)
OTHER.....	(OTHER)
THEFT.....	(THEFT)

## ARREST Sub Categories

### Incident Sub-Categ

\* Required

CARDPULM...	(CARDIAC/PULMONARY OCCURRENCE/EVENT)
RESP.....	(RESPIRATORY ARREST)
UNEXDEATH..	(UNEXPECTED DEATH)

Ex: Select Sub Category of the Incident

## BEHAVIOR Sub Categories

### Incident Sub-Categ

\* Required

AMA.....	(AGAINST MEDICAL ADVICE)
AGGRESSION.	(AGGRESSION)
ASSAULT....	(ASSAULTIVE)
ATTSUICIDE.	(ATTEMPTED SUICIDE)
AWOL.....	(AWOL/ELOPEMENT)
BITE.....	(BITE)
COMBPEER..	(COMBATIVE PEER)
CONTRABAND.	(CONTRABAND)
DANGERSELF.	(DANGER TO SELF)
FAMVISWSTA.	(FAMILY/VISITORS WITH STAFF)
HARRASS....	(HARRASSMENT/DISCRIMINATION)
INJUNKORIG.	(INJURIES OF UNKNOWN ORIGIN)
LWBS.....	(LEFT WITHOUT BEING SEEN)
NEGLECT....	(NEGLECT/ENDANGERMENT)
OTHER.....	(OTHER)
PATWFAM....	(PATIENT WITH FAMILY)
PATWPAT....	(PATIENT WITH PATIENT)
PATWPHYS...	(PATIENT WITH PHYSICIAN)
PATWSTAF...	(PATIENT WITH STAFF)
PATWVIS....	(PATIENT WITH VISITORS)
PHYSWSTAF..	(PHYSICIAN WITH STAFF)
REFUSAL....	(REFUSAL OF CARE)
RESWRES....	(RESIDENT WITH RESIDENT)
SELFINFLIC.	(SELF INFLICTED)
SEXACTING..	(SEXUAL ACTING OUT)
SEXMOL.....	(SEXUAL MOLESTATION)
SMOKRELAT..	(SMOKING RELATED)
STAFWSTAF..	(STAFF WITH STAFF)
SUICIDE....	(SUICIDE)
THREAT.....	(THREAT)



## BLOOD Sub Categories

### Incident Sub-Categ

---

\* Required

ALLERGY....	(ALLERGY/REACTION)
DISCGIVEN..	(DISCONTINUED, BUT GIVEN)
DISCONT....	(DISCONTINUED, NOT GIVEN)
EXTRDOSE...	(EXTRA DOSE)
MISDOSE....	(MISSED DOSE)
OTHEQUIP...	(OTHER ISSUES / EQUIPMENT)
TRANSCRIPT.	(TRANSCRIPTION ERROR)
TRANSQUICK.	(TRANSFUSED TOO QUICKLY)
TRANSSLOW..	(TRANSFUSED TOO SLOWLY)
TRANSREAC..	(TRANSFUSION REACTION)
WRGBLOOD...	(WRONG BLOOD)
WRGDOSE....	(WRONG DOSE)
WRGLABEL...	(WRONG LABEL)
WRGPAT.....	(WRONG PATIENT)
WRGTIME....	(WRONG TIME)
WRGTYPE....	(WRONG TYPE/FILLED WRONG)

## CONSENT Sub Categories

### Incident Sub-Categ

---

\* Required

INCOMPLETE.	(INCOMPLETE CONSENT)
INCORRECT..	(INCORRECT CONSENT)
NOFORM.....	(NO CONSENT FORM)
OTHER.....	(OTHER CONSENT ISSUES)
UNSIGNED...	(UNSIGNED CONSENT)

## EQUIPMENT Sub Categories

### Incident Sub-Categ

---

\* Required

BREAK.....	(BROKEN)
DMGOUTLET..	(DAMAGED OUTLET)
DELIVERY...	(DELIVERY PROBLEM)
DISCON.....	(DISCONNECTED)
INTERNET...	(INTERNET DOWN)
MALFUNC....	(MALFUNCTION)
OTHER.....	(OTHER)
SETUP.....	(SET UP)
STRUCK.....	(STRUCK BY)
UTILDISUPT.	(UTILITIES DISRUPTION)

## FALL Sub Categories

### Incident Sub-Categ

---

\* Required

ASSISTED...	(ASSISTED/LOWERED TO FLOOR)
FAINTED....	(FAINTED)
FLOOR.....	(FOUND ON FLOOR)
BED.....	(FROM BED)
COMMODO....	(FROM BEDSIDE COMMODOE/TOILET)
CHAIR.....	(FROM CHAIR/WHEELCHAIR)
CRIB.....	(FROM CRIB)
FROM CURB..	(FROM CURB)
EXAMTABLE..	(FROM EXAM/XRAY/OR TABLE/GURNEY)
EXERCEQUIP.	(FROM EXERCISE EQUIPMENT)
SHOWER.....	(IN SHOWER)
OTHER.....	(OTHER)
WHILEAMB...	(WHILE AMBULATING / STANDING)

## IV Sub Categories

### Incident Sub-Categ

---

\* Required

SWOLLEN....	(ARM SWOLLEN)
BOTTLE.....	(BOTTLE/BAG NOT CHANGED)
DISCONNECT.	(DISCONNECTED)
INFILTRATE.	(INFILTRATE)
NUMBNESS...	(NUMBNESS)
OTHER.....	(OTHER)
OVERINF....	(OVER INFUSION)
REDSITE....	(REDDENED SITE)
SAFETY.....	(SAFETY ISSUE)
TUBING.....	(TUBING/DRESSING NOT CHANGED)
UNABACC....	(UNABLE TO ACCESS)
UNDERINF...	(UNDER INFUSION)
WRGADDIT...	(WRONG ADDITIVE)
WRGPAT.....	(WRONG PATIENT)
WRGSOL.....	(WRONG SOLUTION)
WRGTIM.....	(WRONG TIME)

## MEDICATION Sub Categories

### Incident Sub-Categ

---

\* Required

ADVERREAC..	(ADVERSE REACTION/ALLERGY)
CONTRAINED..	(CONTRAINDICATED)
CDINCCNT...	(CONTROL DRUG - INCORRECT COUNT)
CDNCNDN....	(CONTROL DRUG NARCOTIC COUNT NOT COMPLETE)
CDNW.....	(CONTROL DRUG NOT WASTED)
DISTRIB....	(DISTRIBUTION)
DOCUMENT...	(DOCUMENTATION)
EXPIRDRUG..	(EXPIRED DRUG)
EXTRDOSE...	(EXTRA DOSE)
FOODINTER..	(FOOD INTERACTION)
GIVENNORD..	(GIVEN, NOT ORDERED)
MEDNOTAVA..	(MEDICATION NOT AVAILABLE)
WASTED.....	(MEDICATION WASTED)
MEDINTER...	(MEDICATION/DRUG INTERACTION)
MISSDOSE...	(MISSED DOSE)
MONITORING.	(MONITORING)
OTHER.....	(OTHER)
PATNA.....	(PATIENT NOT AVAILABLE)
PRESCRIB...	(PRESCRIBING ERROR)
TRANSCRIPT.	(TRANSCRIPTION ISSUE)
WRGDATE....	(WRONG DATE)
WRGDOC.....	(WRONG DOCUMENTATION)
WRGDOSE....	(WRONG DOSE)
WRGFRDRG...	(WRONG FORM OF DRUG)
WRGLABEL...	(WRONG LABEL)
WRGMED.....	(WRONG MEDICATION)
WRGPAT.....	(WRONG PATIENT)
WRGROUTE...	(WRONG ROUTE)
WRGTIME....	(WRONG TIME)

## OTHER Sub Categories

### Incident Sub-Categ

---

\* Required

ABDUCTION..	(ABDUCTION)
BLOODBRN...	(BLOOD BORNE PATHOGEN EXPOSURE)
COMMUNIC...	(COMMUNICATION)
DOCUMNT....	(DOCUMENTATION)
FIRE.....	(FIRE)
HAZARD.....	(HAZARDOUS CONDITION)
MISSVISIT..	(MISSED VISIT)
NEEDLESTCK.	(NEEDLESTICK)
PATRELTERM.	(PATIENT RELATIONSHIP TERMINATED)
POLVIOL....	(POLICY VIOLATIONS)
PREMISCH..	(PREMATURE DISCHARGE)
REGISTRAT..	(REGISTRATION ISSUE)
VEHICLECOL.	(VEHICLE COLLISION)

## PROPERTY Sub Categories

### Incident Sub-Categ

---

\* Required

DAMOTHER...	(DAMAGED - OTHER)
DAMCONT....	(DAMAGED CONTACTS)
DAMDENT....	(DAMAGED DENTURES)
DAMGLAS....	(DAMAGED GLASSES)
DAMHEAR....	(DAMAGED HEARING AID)
DAMJEW.....	(DAMAGED JEWELRY)
MISOTHER...	(MISSING - OTHER)
MISCONT....	(MISSING CONTACTS)
MISDENT....	(MISSING DENTURES)
MISGLASS...	(MISSING GLASSES)
MISHEAR....	(MISSING HEARING AID)
MISJEWEL...	(MISSING JEWELRY)
MISMONEY...	(MISSING MONEY)
STOLEN.....	(STOLEN PROPERTY)

## TPS – Treatment/Procedure/Specimen Collection Sub Categories

### Incident Sub-Categ

\* Required

ASEPTICNF..	(ASEPTIC TECH. NOT FOLLOWED)
CANCELLED..	(CANCELLED)
CLERERROR..	(CLERICAL ERROR)
COMPLICATI.	(COMPLICATION)
CONDCHANG..	(CONDITION CHANGE - MD NOT NOTIFIED)
DECUB.....	(DECUBITUS - FACILITY ACQUIRED)
DELAY.....	(DELAYED)
DOCUMT.....	(DOCUMENTATION)
IMPPERF....	(IMPROPERLY PERFORMED)
INAPPROC...	(INAPPROPRIATE PROCEDURE/TREATMENT)
INCOMPLETE.	(INCOMPLETE)
INFECTION..	(INFECTION - FACILITY ACQUIRED)
MISDIAG....	(MISDIAGNOSIS)
NONCOMP....	(NON COMPLIANCE)
NOORDENTRY.	(NOT ENTERED IN ORDER ENTRY)
NOTORDERED.	(NOT ORDERED)
OMISSION...	(OMISSION)
ORDERND....	(ORDERED NOT DONE)
OTHER.....	(OTHER)
POLPROC....	(POLICY OR PROCEDURE ISSUE)
PREPPROBL..	(PREP PROBLEM)
NOTAVAILAB.	(PROVIDER NOT AVAILABLE)
REPORTWD...	(REPORT TO WRONG MD)
RESULTSINC.	(RESULTS INCORRECTLY REPORTED)
SPECINLABL.	(SPECIMEN INCORRECTLY LABELED)
SPECLOST...	(SPECIMEN LOST)
SYSTEMS....	(SYSTEMS)
TUBEFEED...	(TUBEFEED)
UNPLANTRAN.	(UNPLANNED TRANSFER)
WRGPATIENT.	(WRONG PATIENT)
WRGSITE....	(WRONG SITE)
WRGTIME....	(WRONG TIME)
WRGTREAT...	(WRONG TREATMENT/PROCEDURE)

## Incident Description

### Brief Description Of Incident

---

\* Required

Prev

Next

Ex: Enter brief description of the incident (include any injury)

Description of the Incident can be entered. You can enter unlimited number of characters for the description.

## Physician Notified?

### Physician Notified?

---

\* Required

Yes  No

Prev

Next

Ex: Was Physician Notified of the Incident?

Click Yes or No To Answer

If Physician was notified = Y:

## Physician Notified Search

Physician Search question displays:

### Physician Notified Search

---

### Search

Select Field	Value	
Pract/Phys Name ▼	physician	<input type="button" value="Search"/>

3 (s) Records Found.

Practitioner ID	Pract/Phys Name	Pract Type	Specialty
1234114	PHYSICIAN, JOE		
12341234	Physician, Joseph		
09178273	PHYSICIANS, JOE		
1			

Please Select a page number to view more records

Enter the Last Name of the Physician and click SEARCH. A listing of active physicians for your facility displays:

Highlights the respective physician and click to select it.

As with Patients, an interface can be implemented from your particular system that includes physician demographics so that all active physicians will be in the system upon user searches.

Physicians can also be maintained manually within the system by Risk Management.



## Date Physician Notified

### Date Physician Notified

---


A calendar interface for May 2014. The calendar is displayed in a grid format with days of the week (S, M, T, W, T, F, S) as column headers. The dates are arranged in rows. The date 5 is highlighted in orange. The calendar includes navigation arrows (less than and greater than signs) and a title 'May 2014'.

May 2014						
S	M	T	W	T	F	S
27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
1	2	3	4	5	6	7

Prev

Next

Ex: Select Date Physician Was Notified

---

Date Physician was notified question displays for entry

## Time Physician Notified

### Time Physician Notified (Military)

---

Prev

Next

Ex: Enter Time Physician Was Notified (i.e., 23:00)

---

Time Physician Notified question displays for entry

**If Physician Notified? N**

## Why Physician Not Notified

### Why Wasn't Physician Notified?

---

\* Required

Prev

Next

Ex: Enter Why Wasn't Physician Notified

**Supervisor Notified?**

## Supervisor Notified?

---

\* Required

Yes  No

Prev

Next

Ex: Was Supervisor Notified Of Incident?

If Y, Supervisor questions display for entry:

### Supervisor Notified Search

## Supervisor Notified Search

---

### Search

Select Field

Value

Employee Name ▼

employee

Search

1 (s) Records Found.

Org/Person ID	Employee Name	Empl Num	Dept
OP00020110	Employee, Joe	12341234	
1			

Please Select a page number to view more records

Supervisor Notified Search – displays for selection of a supervisor if one was notified of the Occurrence. Enter the Last Name of Supervisor (Employee) and click SEARCH.

A listing of active employees with that last name display. Highlight the respective employee and clicks to select.

As with Patients and Physicians, there should be a feed from your respective HR system of all your active Employees on an ongoing basis as frequent as needed so that active employees are always found in the system by your search.

Employee Feed is also used to create all potential users /data entry in the system so it is best to obtain an ongoing feed into RiskQual HAS system from your respective Employee system of all your active employees. They automatically are then created as potential users for data entry only and those employees no longer active in your facility are automatically also inactivated from the user population of the system.

### Date Supervisor Notified

#### Date Supervisor Was Notified

< April 2013 >

S	M	T	W	T	F	S
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4
5	6	7	8	9	10	11

PrevNext

Ex: Select Date Supervisor Was Notified

Date Supervisor Was Notified can be selected

### Time supervisor Notified

## Time Supervisor Notified (Military)

---

Prev

Next

Ex: Enter Time Supervisor Was Notified (HH:MM)

---

Time Supervisor was notified can be entered

**IF Supervisor Notified? N**, following question will display:

### Why Supervisor Not Notified

## Why Wasn't Supervisor Notified?

---

\* Required

Prev

Next

Ex: Enter Why Wasn't Supervisor Notified?

### Others Notified

## Other(s) Notified

---

Prev

Next

Ex: Describe Other(s) Notified of the Incident

---

If Others were notified of the Incident, you can enter their name(s).

## Injury Involved?

### Was An Injury Involved?

---

\* Required

Yes  No

Prev

Next

Ex: Was An Injury Involved?

User answers Y or N to above.

Can also add U-Unknown to above as a choice

## Type of Injury

### Injury Type

\* Required

ABRASION...	(ABRASION)
ALLERGICRX.	(ALLERGIC REACTION)
ALTEREDSTA.	(ALTERED STATE (OXYGENATION, FL))
AMPUTATION.	(AMPUTATION (IF REMOVAL OR WRONG))
BLISTER....	(BLISTER)
BOWELPERF..	(BOWEL PERFORATED)
BREACHCON..	(BREACH OF CONFIDENTIALITY)
BRUISE.....	(BRUISE)
BURN.....	(BURN)
CARDRESP...	(CARDIAC/RESPIRATORY ARREST)
COMPARSYND.	(COMPARTMENT SYNDROME)
CONTRACTUR.	(CONTRACTURE)
CONTUSION..	(CONTUSION)
DAMAGTEET..	(DAMAGED TEETH)
DEATH.....	(DEATH)
DECUBITUS..	(DECUBITUS)
DISLOCAT...	(DISLOCATION)
ELECSHOCK..	(ELECTRICAL SHOCK)
FAINTED....	(FAINTED)
FRACTURE...	(FRACTURE)
HEMATOMA...	(HEMATOMA)
HEMORRAG...	(HEMORRHAGE)
HYPERGLYC..	(HYPERGLYCEMIA)
HYPERTEN...	(HYPERTENSION)
HYPOCLYCEM.	(HYPOCLYCEMIA)
HYPOTEN....	(HYPOTENSION)
HYPOXIA....	(HYPOXIA)
INFECT.....	(INFECTION)
ITCHING....	(ITCHING)
LACERATION.	(LACERATION)
NEURODEFIC.	(NEUROLOGICAL DEFICIT)
OTHER.....	(OTHER)
PARALYSIS..	(PARALYSIS)
PERFORAT...	(PERFORATION)
PUNCWIND...	(PUNCTURE WOUND)
RASHHIVE...	(RASH/HIVES)
REDNESS....	(REDNESS)
SEIZURE....	(SEIZURE)
SKIN.....	(SKIN INJURY)
SKINTEAR...	(SKIN TEAR (NOT SKIN INJURY))
STRSPR....	(STRAIN/SPRAIN)
SWELLING...	(SWELLING TO AREA)
UNKNOWN...	(UNKNOWN)

User selects Injury Sustained as a result of the incident.

## Family Aware/Notified?

### Family Aware/Notified?

---

\* Required

Yes  No

Prev

Next

Ex: Was the family aware/notified of the event? (Y/N)

Select whether Family Is Aware of the event?

## Patient Aware?

### Patient Aware?

---

\* Required

Yes  No

Prev

Next

Ex: Is Patient Aware Of Incident?

Select whether Patient Is Aware of the event?



## Reporters Information

50	Reported Date	<b>4/30/2013</b>
51	Reported By Type	<b>USER</b>
52	Reported By	<b>WEB3804</b>
53	Reporter Name	<b>WEB 3804 PROFILE</b>
54	* Date Event Rprt Received	<b>4/30/2013</b>

The Reporters information displays automatically on the grid on the left with their User ID, User Name, Reported Date and Time and Received Date populate with today's date/time.

## If Category is NOT Medication or IV

**IF the Incident Category is NOT MEDICATION or IV, following question displays:**

**Was Incident Witnessed?**

---

\* Required

Yes  No

Ex: Was Incident Witnessed?

Click Yes Or No To Answer

Select if the Incident Was Witnessed?

If Event Witnessed was answered Y – the witness related questions display for entry for the main witness involved in the event – See WITNESS section later on in the document.

## Were Other Individuals Involved?

\* Required

Yes  No

Prev

Next

Ex: Were Other Individuals Involved In The Event?

i.e., Physician, Other Patient or Person, Employee

IF answer to above is Y, additional Party Involved questions will display for user to answer. See INDIVIDUALS INVOLVED section below in this document.

At the end of the questions to be displayed for that type of event being entered, user is advised to Preview their work prior to saving by clicking PrevPage to move back through the entries and can make any modifications by clicking on the respective row to modify.

Preview your work prior to saving by clicking on PrevPage. Click SAVE at the top left corner when ready to SAVE.

Click SAVE button when ready to save the event.

Once SAVE is clicked, the initial event details will be saved and displayed per example below:

Save Cancel Start New Entry

Num	Question	Answer	
1	* Facility Group	38	1 Edit
2	Event Number	38042013000014	2 Edit
3	Master Event Number	38042013000014	3 Edit
4	* Facility	04	4 Edit
5	* Type of Person	PATIENT	5 Edit
6	Enter LAST NAME of Patient & Click SEARCH	25623452345	7 Edit
7	* Org/Per ID	OP00020108	8 Edit
8	* Patient Name	PATIENT, TESTING	9 Edit
9	Medical Record #	12341234	10 Edit
10	Gender/Sex		11 Edit
11	Birth Date	01/01/1900	12 Edit
12	Patient Age	0	13 Edit
13	Patient Age Unit	Y	14 Edit
14	Admission Date	01/01/1900	15 Edit
15	Admitting Diagnosis		16 Edit
16	* Reported To Physician?	Y	17 Edit
17	Physician Notified Search	1234114	18 Edit
18	Phys Notified Name	PHYSICIAN, JOE	19 Edit
19	Date Reported To Physician	04/30/2013	20 Edit
20	Time Physician Notified (Military)	09:00	21 Edit

\* Required fields    View Documents    < Prev. Page    Next Page >

Yellowstone Insurance Exchange

H.A.S.--DataTrkWeb  
- Occurrence Reporting System

Occurrence Type: PATIENT - Northern MT (VIEW)

Thank You for Reporting.. Your Occurrence Report Has Been Submitted

View	Additional Event Info
	<a href="#">Click Here to add Additional Parties Involved</a>
	<a href="#">Click Here to add Additional Witnesses</a>
	<a href="#">Click Here to add Follow Up Entry (Northern MT)</a>

The options on the right will only display if user answered Y to Parties Involved or Y to Witnesses within the main entry questions. It will allow the user to add any Additional Witnesses, Additional Parties Involved in the Event, if any.

You can click on the respective option under “Additional Event Info” to add the additional information for the event, if applies.

## IF ADMIN is the Incident Category

Basic questions display and Injury Type question sets itself to N so user does not need to answer:

INJURY DETAILS		
39	Was An Injury Involved?	<b>N</b>
40	Injury Type (NA)	<b>NA</b>

## IF BEHAVIOR is the Incident Category

Additional Questions asked:

**Was Police Called?**

---

\* Required

Yes  No

Ex: Was Police Called?

## Was Child/Adult Protective Services Called?

---

\* Required

Yes  No

Prev

Next

Ex: Was Child/Adult Protective Services Called?

Click Yes Or No To Answer

## Patient/Person Secluded?

---

\* Required

Yes  No

Prev

Next

Ex: Patient/Person Secluded?

## Patient/Person Restrained?

---

\* Required

Yes  No

Prev

Next

Ex: Patient/Person Restrained?

If Patient/Person Restrained = Y, following question also displays:

## Type Of Restraint

---

CHEMICAL . . . (CHEMICAL)
MECHANICAL . . . (MECHANICAL)
PHYSICAL . . . (PHYSICAL)

Ex: Select Type of Restraint

### IF CONSENT is the Incident Category

Basic questions display and Injury Type question sets itself to N so user does not need to answer:

INJURY DETAILS		
39	Was An Injury Involved?	<b>N</b>
40	Injury Type (NA)	<b>NA</b>

## IF EQUIPMENT is the Incident Category

Additional questions can display for user to enter more information:

### Select Equipment/Device

---

ANES.....	(ANESTHESIA EQUIPMENT)
BED.....	(BED)
CATH.....	(CATHETER)
COMMODE....	(COMMODE)
CT.....	(CT)
DRAIN.....	(DRAIN)
HEATPAD....	(HEATING PAD)
IV.....	(IV EQUIPMENT)
LAB.....	(LAB EQUIPMENT)
MONITOR....	(MONITOR)
MRI.....	(MRI)
OTHER.....	(OTHER)
PT.....	(PHYSICAL THERAPY EQUIPMENT)
RT.....	(RESPIRATORY THERAPY EQUIPMENT)
RESTR.....	(RESTRAINT)
ROLCH.....	(ROLLING STOOL/CHAIR)
SCOPE.....	(SCOPE)
STRETCHER..	(STRETCHER)
SUCTION....	(SUCTION)
VENT.....	(VENTILATOR)
XRAY.....	(XRAY)

### Model Number

---

Ex: Enter Model Number

## Brand Name

---

 x

Ex: Enter Brand Name

## Serial Number

---

 x

Ex: Enter Serial Number

## Equip/Device Tagged?

---

Yes  No

Ex: Was Equipment Tagged as defective?



## Taken Out Of Service?

---

Yes  No

Prev

Next

Ex: Was Equipment Taken Out Of Service?

## Biomed Contacted?

---

Yes  No

Prev

Next

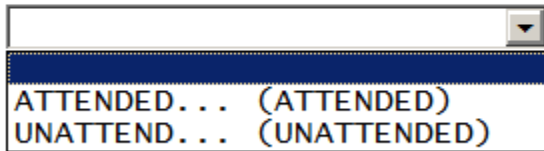
Ex: Was Biomed Contacted After Equipment/Issue?

**IF FALL is the Incident Category**

**Additional questions can display for user to enter more information:**

## Staff Attended

---



A dropdown menu with a blue header bar. The menu is open, showing two options: "ATTENDED... (ATTENDED)" and "UNATTEND... (UNATTENDED)".

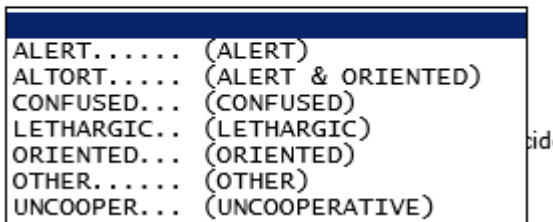
Ex: Select Staff Attendance At Time Of Fall

Select staff attendance details for the Occurrence.

## Patient Status Prior To Incident

---

\* Required

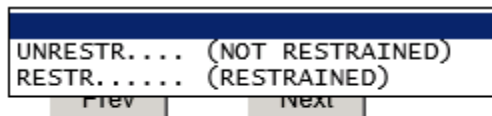


A dropdown menu with a blue header bar. The menu is open, showing seven options: "ALERT..... (ALERT)", "ALTORT..... (ALERT & ORIENTED)", "CONFUSED... (CONFUSED)", "LETHARGIC.. (LETHARGIC)", "ORIENTED... (ORIENTED)", "OTHER..... (OTHER)", and "UNCOOPER... (UNCOOPERATIVE)".

Select Status of the patient prior to the Incident

## Restraints In Place

---



A dropdown menu with a blue header bar. The menu is open, showing two options: "UNRESTR.... (NOT RESTRAINED)" and "RESTR..... (RESTRAINED)". Below the menu are two buttons labeled "Pprev" and "Next".

Ex: Select Restraints In Place

Select restraints information.

## Bed Rail Level

---

UP.....	(ALL SIDERAILS UP)
LUP.....	(LOWER SIDE RAILS UP ONLY)
NOTRESTR...	(NOT RESTRAINED)
RESTR.....	(RESTRAINED)
DOWN.....	(SIDERAILS DOWN)
UUP.....	(UPPER SIDE RAILS UP)

Select Bed Rail Level if applies

## Bed/Chair Alarm ?

---

BEDALARM...	(BED ALARM USED)
CHRALARM...	(CHAIR ALARM USED)
NOTAVAIL...	(NOT AVAILABLE)
NOTUSED....	(NOT USED)
USED.....	(USED)

Select Bed/Chair Alarm if applicable

## Patient on Fall Precautions?

---

\* Required

Yes  No

Prev

Next

Ex: Click Yes or No To Answer

Select Y or N to note if Patient Was On Fall Precautions?

## Main Environmental Factor

---

CALLBELL...	(CALL BELL NOT WORKING)
CALLOOR...	(CALL BELL OUT OF REACH)
LIGHINSUF..	(LIGHTING INSUFFICIENT)
NONE.....	(NONE)
OTHER.....	(OTHER)
UNEVSURF...	(UNEVEN SURFACE)
WETSLIP....	(WET/SLIPPER FLOOR)

Select main environmental factor that may have contributed to the fall.

## IF MEDICATION/IV is the Incident Category

The Medication Involved questions will be included in the main event entry

## Enter Name Of Medication/IV Ordered

---

\* Required

Prev

Next

Ex: Enter Name of Medication or IV Solution Ordered

## Enter Medication/IV Solution Administered Name

---

\* Required

Prev

Next

Ex: Enter Medication/IV Solution Administered Name

## Route in which Medication was Ordered

---

SUBLING....	(administered sublingually)
NASAL.....	(Applied nasally)
RECTAL.....	(Applied rectally)
IM.....	(INTRAMUSCULAR)
INTRATHEC..	(Intrathecally)
IV.....	(INTRAVENOUS)
ORAL.....	(ORAL)
TOPICAL....	(Topical application)

## Dose/Amount Ordered

---

Prev

Next

Ex: Enter Dose/Amount Ordered (i.e., 100mg)

## Dose/Amount Administered

---

200cc x

Prev

Next

Ex: Enter Dose/Amount Administered

## Route Given

---

SUBLING....	(administered sublingually)
NASAL.....	(Applied nasally)
RECTAL.....	(Applied rectally)
IM.....	(INTRAMUSCULAR)
INTRATHEC..	(Intrathecally)
IV.....	(INTRAVENOUS)
ORAL.....	(ORAL)
TOPICAL....	(Topical application)

## Primary Contributing Factor

---

ABBREV..... (Abbreviation)	
CALCULATE.. (Calculation Error)	
PREV	NEXT

Ex: Select Primary Contributing Factor

List any additional contributing factors in Event Description

## If Category = MEDICATION AND Sub Category = ADVERSE REACTION

Additional question displays for entry:

### Select Level Of Adverse Reaction

---

\* Required

LEVEL1..... (Level 1 - ADE occurred but required no change in treatment with suspected drug)	
LEVEL2..... (Level 2 - Drug held, DC'd or changed, but no antidote or additional treatment needed)	
PREV	NEXT

Ex: Select Level Of Adverse Reaction To Medication/IV Solution, if any

Level 1 through 6 will be included in Lookup

## If OBSTETRICS, OTHER or PROPERTY/SECURITY is the Incident Category

Only standard questions display depending on Did Incident Reached Patient – Y or N

## If TPS is the Incident Category

Additional question displays for entry:

## Treatment/Proc Performed

---

Prev

Next

Ex: Descr of Treatment/Procedure Performed

### IF WITNESSES = Y

Additional Witness Questions will display for user to enter

## Select Witness Type

---

\* Required

<input type="text"/>
EMPLOYEE... (EMPLOYEE)
FAMILY..... (FAMILY)
OTHER..... (OTHER)
PATIENT.... (PATIENT)
PHYSICIAN.. (PHYSICIAN)
CAREGIVER.. (PT. CARE GIVER)
VISITOR.... (VISITOR)
VOLUNTEER.. (VOLUNTEER)

User selects Witness' type of person.

Upon selection of EMPLOYEE, PHYSICIAN, or PATIENT above, the respective Search question displays for you to search for that type of person, select, displays the name and continue as in example below:



Num	Question	Answer
61	* Employee Search	003360
62	Phys/Empl/Pat Name	GLEASON, RONALD

Upon selection of any other type of person above, the you will be prompted to enter the Witness First and Last Name

## Enter Witness First Name

---

\* Required

Ex: Enter Witness First Name

## Witness Last Name

---

\* Required

Ex: Witness Last Name

## IF OTHER INDIVIDUALS/PARTIES INVOLVED = Y

User selects if any other parties were directly involved in the event (i.e., physician, employee, other patient, etc.)

If Other Parties Directly Involved is Y – the other parties directly involved questions display for user to answer and document the other party directly involved in the event.

## Party Person Type

\* Required

EMPLOYEE... (EMPLOYEE)
OTHER..... (OTHER)
PATIENT.... (PATIENT)
PHYSICIAN.. (PHYSICIAN)
VISITOR.... (VISITOR)
VOLUNTEER.. (VOLUNTEER)

Select the type of person of the party directly involved in the event.

Upon selection of EMPLOYEE, PHYSICIAN, or PATIENT above, the respective Search question displays for user to search for that type of person. Once selected, the name displays and continue as in example below:

## Physician Involved Search

\* Required

### Search

Select Field	Value	
Pract/Phys Name	physician	<input type="button" value="Search"/>

3 (s) Records Found.

Practitioner ID	Pract/Phys Name
1234114	PHYSICIAN, JOE
12341234	Physician, Joseph
09178273	PHYSICIANS, JOE
1	

Please Select a page number to view more records

## Involvement Desc

---

\* Required

Prev

Next

Ex: Description of Party's Involvement

At the end of the questions for the Incident entry, once user saves the incident additional choices for data entry may display or not depending on the particular data entered for that incident.

IF Incident Category selected was MEDICATION, IVPERIP or IVCENT – you can enter additional medications involved, if apply to the right under Additional Event Info “Click Here to add Additional Medication Involved”

IF Incident Category selected was EQUIPMENT – you can enter additional equipment/devices involved, if apply to the right under Additional Event Info “Click Here to add Additional Equipment involved”

IF Witness Involved = Y, you can enter additional witnesses involved, if any to the right under Additional Event Info “Click Here to add Additional Witness involved”

ALL Incidents entered will have option for “Click Here to add Follow Up Entry” which will be used by reporters or managers to enter their follow up for the given Incident.

Thank You for Reporting.. Your Occurrence Report Has Been Submitted

View	Additional Event Info
	<a href="#">Click Here to add Additional Medication Involved</a>
	<a href="#">Click Here to add Follow Up Entry (Northern MT)</a>

### IF Incident is for a NON PATIENT Entry

If you select NON PATIENT INCIDENT from “Select Incident Type” drop down, you will be asked some of the same general questions and some different questions, as the patient questions won’t apply:

#### Incident Reach Person Involved?

Did Incident Reach The Person Involved?

\* Required

Yes  No

Prev

Next

Ex: Did Incident Reach The Person Involved?

### IF Answer to above is N

Basic questions such as Type of Person, Date of Incident, Time of Incident, Category & Code, Description display only for entry.

### Type of Person Who had the Incident

## Type of Person who had the Incident

\* Required

EMPLOYEE...	(EMPLOYEE)
FAMILY.....	(FAMILY)
OTHER.....	(OTHER)
PHYSICIAN..	(PHYSICIAN/HEALTHCARE PROFESSIONAL)
CAREGIVER..	(PT. CARE GIVER)
VISITOR....	(VISITOR)
VOLUNTEER..	(VOLUNTEER)

Enter the Name of the Person involved in the incident

### Person Name

\* Required

Prev

Next

Ex: Enter Person Name (LAST, FIRST)

If VISITOR is selected, User can enter reason why that non-patient person is in the hospital/facility

### Reason for Visitation

### Reason for Visitation

Prev

Next

(Last Name, First Name)

## Date of Incident

Date of Incident

\* Required

June 2014						
S	M	T	W	T	F	S
<u>25</u>	<u>26</u>	<u>27</u>	<u>28</u>	<u>29</u>	<u>30</u>	<u>31</u>
<u>1</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5</u>	<u>6</u>	<u>7</u>
<u>8</u>	<u>9</u>	<u>10</u>	<u>11</u>	<u>12</u>	<u>13</u>	<u>14</u>
<u>15</u>	<b>16</b>	<u>17</u>	<u>18</u>	<u>19</u>	<u>20</u>	<u>21</u>
<u>22</u>	<u>23</u>	<u>24</u>	<u>25</u>	<u>26</u>	<u>27</u>	<u>28</u>
<u>29</u>	<u>30</u>	<u>1</u>	<u>2</u>	<u>3</u>	<u>4</u>	<u>5</u>

Prev

Next

Ex: Select Incident Date

## Time of Incident

Time of Incident (Military)

\* Required

Prev

Next

Ex: Enter Time of Incident (i.e., 23:15)

## Description of Incident

## Brief Description Of Incident

---

\* Required

Prev

Next

Ex: Enter brief description of the incident (include any injury)

The Incident Category is filtered to only display the categories that apply to a NonPatient

## Incident Category

### Incident Category

---

\* Required

BEHAVIOR...	(BEHAVIOR)
FALL.....	(FALLS)
MEDICATION.	(MEDICATION)
OTHER.....	(OTHER EVENTS)
PROPERTY...	(PROPERTY/SECURITY)

## Incident Sub Category

### Incident Sub-Categ

---

\* Required

ASSISTED...	(ASSISTED/LOWERED TO FLOOR)
COMMODO....	(BEDSIDE COMMODOE/TOILET)
EXAMTABLE..	(EXAM/XRAY/OR TABLE/GURNEY)
FAINTED....	(FAINTED)
FROM CURB..	(FALL FROM CURB)
FLOOR.....	(FOUND ON FLOOR)
BED.....	(FROM BED)
CHAIR.....	(FROM CHAIR/WHEELCHAIR)
CRIB.....	(FROM CRIB)
EXERCEQUIP.	(FROM EXERCISE EQUIPMENT)
SHOWER.....	(IN SHOWER)
PATSTATES..	(PATIENT / OTHER STATES)
WHILEAMB...	(WHILE AMBULATING / STANDING)

Respective incident sub categories display based on the Incident category selected (setup for now same filters as in Patient Incident Entry)

### Was Person Injured?

#### Was Person Injured?

\* Required

Yes  No  NA

Prev

Next

Ex: Was Person Injured As A Result Of The Incident?

IF Y answered

### Injury Type

#### Injury Type

\* Required

ABRASION... (ABRASION)	^
ALLERGICRX. (ALLERGIC REACTION)	
ALTEREDSTA. (ALTERED STATE (OXYGENATION, FL))	
AMPUTATION. (AMPUTATION (IF REMOVAL OR WRONG))	
BLISTER.... (BLISTER)	
BOWELPERF.. (BOWEL PERFORATED)	
BREACHCON.. (BREACH OF CONFIDENTIALITY)	
BRUISE..... (BRUISE)	
BURN..... (BURN)	
CARDRESP... (CARDIAC/RESPIRATORY ARREST)	
COMPARSYND. (COMPARTMENT SYNDROME)	
CONTRACTUR. (CONTRACTURE)	
CONTUSION.. (CONTUSION)	
DAMAGTEET.. (DAMAGED TEETH)	
DEATH..... (DEATH)	
DECUBITUS.. (DECUBITUS)	
DISLOCAT... (DISLOCATION)	
ELECSHOCK.. (ELECTRICAL SHOCK)	
FAINTED.... (FAINTED)	
FRACTURE... (FRACTURE)	
HEMATOMA... (HEMATOMA)	
HEMORRAG... (HEMORRHAGE)	
HYPERGLYC.. (HYPERGLYCEMIA)	
HYPERTEN... (HYPERTENSION)	
HYPOCLYCEM. (HYPOCLYCEMIA)	
HYPOTEN.... (HYPOTENSION)	
HYPOXIA.... (HYPOXIA)	
INFECT..... (INFECTION)	
ITCHING.... (ITCHING)	v



LACERATION.	(LACERATION)
NEURODEFIC.	(NEUROLOGICAL DEFICIT)
OTHER.....	(OTHER)
PARALYSIS..	(PARALYSIS)
PERFORAT...	(PERFORATION)
PUNCWND....	(PUNCTURE WOUND)
RASHHIVE...	(RASH/HIVES)
REDNESS....	(REDNESS)
SEIZURE....	(SEIZURE)
SKIN.....	(SKIN INJURY)
SKINTEAR...	(SKIN TEAR (NOT SKIN INJURY))
STRSPR.....	(STRAIN/SPRAIN)
SWELLING...	(SWELLING TO AREA)
UNKNOWN....	(UNKNOWN)

Select the Injury Sustained as a result of the incident.

**Location of Incident**

Location Of Incident

---

\* Required

BILLINGDEP.	(BILLING DEPARTMENT)
CLINIC.....	(CLINIC)
ED.....	(EMERGENCY DEPARTMENT)
FACILITIES.	(FACILITIES MGR)
HALLWAY....	(HALLWAY)
IT.....	(INFORMATION TECHNOLOGY)
KITCHEN....	(KITCHEN)
LABHOSP....	(LABORATORY - HOSPITAL)
LOBBY.....	(LOBBY)
MEDSURG....	(MED/SURG UNIT)
OFFPREM....	(OFF PREMISES)
OR.....	(OPERATING ROOM)
OTHER.....	(OTHER)
PARKLOT....	(PARKING LOT)
PATROOM....	(PATIENT ROOM)
PHARMACY...	(PHARMACY - HOSPITAL)
PHYSTHERP..	(PHYSICAL THERAPY)
PURCHASING.	(PURCHASING)
RADIOLOGY..	(RADIOLOGY)
RECOVERY...	(RECOVERY ROOM)
RESPTHER...	(RESPIRATORY THERAPY)
SWINGBED...	(SWINGBED)
UNKNOWN....	(UNKNOWN)
WELLNESS...	(WELLNESS CENTER)

### Exact Location/Room #

---

Prev

Next

Ex: Enter Room #, Bathroom, etc (Limit 10 characters)

### Reporters details automatically prefill as user who is entering incident

23	Reported By Type	<b>USER</b>
24	Reported/Entered By	<b>RISK3820</b>
25	Reporter Name	<b>RISK 3820 PROFILE</b>
26	Reported Date	<b>5/5/2014</b>
27	Reported Time	<b>13:41</b>
28	* Date Incident/Event Rprt Received	<b>5/5/2014</b>

### Was Incident Witnessed?

#### Was Incident Witnessed?

---

\* Required

Yes  No

Prev

Next

Ex: Was Incident Witnessed?

Click Yes Or No To Answer

IF Y answer above, Witness questions will display for entry

## Were Other Individuals Involved?

### Were Other Individuals Involved?

---

\* Required

Yes  No

Prev

Next

Ex: Were Other Individuals Involved In The Event?

i.e., Physician, Other Patient or Person, Employee

IF Answer Y above, Individual Involved questions display for entry

IF FALL is Incident Category

Additional question displays

### Environmental Factor

---

CALLBELL...	(CALL BELL NOT WORKING)
CALLOOR....	(CALL BELL OUT OF REACH)
LIGHINSUF..	(LIGHTING INSUFFICIENT)
NONE.....	(NONE)
OTHER.....	(OTHER)
UNEVSURF...	(UNEVEN SURFACE)
WETSLIP....	(WET/SLIPPER FLOOR)

## IF BEHAVIOR is Incident Category

Additional questions displays

### Security/Code Called?

---

\* Required

Yes  No

Prev

Next

Ex: Was Security/Code Called? (Y/N)

### Was CPS/APS Called?

---

\* Required

Yes  No

Prev

Next

Ex: Was Child Protective Services/Adult Protective Services Called?

Click Yes Or No To Answer

## Police Notified?

---

\* Required

Yes  No

Prev

Next

Ex: Click Yes Or No To Answer

## FOLLOW UP Entry

Upon save of any incident, one or more automatic emails are generated to specific department managers/directors as designed by your facility Risk Management team. The email advises the particular manager that an event/incident has been entered for their area of responsibility. The auto email text example is below:

-----

**From:** RiskQualHAS@yierrg.com [mailto:RiskQualHAS@yierrg.com]

**Sent:** Friday, January 17, 2014 4:14 PM

**To:** deptmanagerx@wchs.org

**Subject:** Follow up and review for Event #: 38082015000001

An Incident has occurred per the details above. You may review it by clicking on the link below and Login to the YES/RiskQual system with your assigned User ID and Password.

What - FALL

When - 01/17/2015

Where - MED/SURG

Injury - ABRASION

Once you have completed your review of the event details, if you would like to document any follow-up, Click on "Click Here To Enter Follow-Up" to document your follow-up.

THIS IS AN AUTOMATED EMAIL -- DO NOT REPLY -- If you have any questions - Please Contact your Risk Management Department.

Please click [here](#) to login to the YES/RiskQual system.

Thank you

=====

The auto emails above will have a link in the email that will allow supervisor/manager to click on the email link. Upon clicking on the link, the YES Login page will display. Login to YES, and upon successful login, the system will display the specific Incident on the screen for which the follow up/auto email was generated.

You can review the details of the Incident by clicking on the link [Next Page >](#) at the bottom of the Grid containing all the incident details.

To enter follow up – Under the “MY OPEN FOLLOW UP” section to the right of the grid, click on “**Click here to complete follow up**”

<b>My Open Follow Up</b>
<a href="#">Click here to complete follow up : Dept Manager Follow Up - WKN0000210</a>

### Completing Your OPEN Follow Up

Upon clicking on the link above to enter follow up, the follow up questions display:

Type Of Follow Up Done

---

\* Required

MGREVIEW... (DEPARTMENT MANAGER REVIEW)
INITUSER... (INITIAL USER/REPORTER FOLLOW UP)

### Initial Reporter Follow Up

If you are the reporter of the incident and would like to enter any follow up you have completed after the incident/event occurred or notes, you can select Initial User/Reporter Follow Up.

Upon selection of Initial Reporter Follow Up, the following questions display:

## Date Follow Up Was Completed

\* Required

April 2013						
S	M	T	W	T	F	S
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4
5	6	7	8	9	10	11

Ex: Select Date Follow-Up Was Completed

## Follow Up Descr

\* Required

Ex: Enter Details/Description of the Follow-Up performed for this event

At the end of the follow up questions, the system prompts you to review the entry and SAVE to save the follow up.

Preview your work prior to saving by clicking on PrevPage. Click SAVE at the top left corner when ready to SAVE.



Click **Save and Return** to save the follow up and return to the main event entry.

View	
<b>Follow Up :</b>	<b>INITIAL USER/REPORTER FOLLOW UP</b>
<b>By: WEB 3808 PROFILE</b>	
<b>Entered: 06/02/2015</b>	

The follow up entry is displayed in the View section on the main event screen and can be viewed by any other manager/supervisor, etc., with access to search for existing events. Data can be viewed only, cannot be changed.

### Reporter or Manager Follow Up

Upon selection of Reporter or Manager Follow Up from above list, the following questions will display:

#### Follow Up Date

##### Select Date Follow Up Completed

\* Required

6/2/2015 x

June 2015						
S	M	T	W	T	F	S
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4
5	6	7	8	9	10	11

Prev

Next

Ex: Select Date Follow-Up Was Completed

Select Date the follow up was performed. The system defaults to “today’s date” so you can Click NEXT if Today’s Date is correct or click on the date follow up was completed on the calendar.

### Enter Dept Manager Follow Up Details

#### Review/Follow-Up Description

\* Required

This is my department manager follow up, this and that....|

Prev

Next

Ex: Description of the dept manager's review of this issue/event

Enter a detailed description of the follow up you performed and click NEXT to continue.

### Primary Cause of Incident

#### Select Primary Cause

BEHAVIOR... (BEHAVIORAL ISSUE)  
COMMUNICAT. (COMMUNICATION ISSUE)  
EDUTRAIN... (EDUCATION/TRAINING)  
ENVIRONMEN. (ENVIRONMENTAL FACTOR)  
IMPRPROC... (IMPROPERLY PERFORMED PROCEDURE/TREATMENT)  
NOTLEGIBLE. (NOT LEGIBLE)  
ORDERNCL... (ORDERS NOT CLEARED)  
ORDERNFOL.. (ORDERS NOT FOLLOWED)  
PATUNCOO... (PATIENT UNCOOPERATIVE)  
POLPROC.... (POLICY/PROCEDURE NOT FOLLOWED)  
POLPROCIN.. (POLICY/PROCEDURE INADEQUATE)  
POLPROCINC. (POLICY/PROCEDURE INCORRECT)

Select the primary cause for the incident from the dropdown.

### Secondary Cause of Incident

## Select Secondary Cause

---

BEHAVIOR...	(BEHAVIORAL ISSUE)
COMMUNICAT.	(COMMUNICATION ISSUE)
EDUTRAIN...	(EDUCATION/TRAINING)
ENVIRONMEN.	(ENVIRONMENTAL FACTOR)
IMPRPROC...	(IMPROPERLY PERFORMED PROCEDURE/TREATMENT)
NOTLEGIBLE.	(NOT LEGIBLE)
ORDERNCL...	(ORDERS NOT CLEARED)
ORDERNFOL..	(ORDERS NOT FOLLOWED)
PATUNCOO...	(PATIENT UNCOOPERATIVE)
POLPROCIN..	(POLICY/PROCEDURE INADEQUATE)
POLPROCINC.	(POLICY/PROCEDURE INCORRECT)
POLPROC....	(POLICY/PROCEDURE NOT FOLLOWED)

## Description of Causes/Factors

### Enter Description of Causes/Factors

---

\* Required

Prev

Next

Ex: Enter general description of causes you feel led to this Issue/Event

## Primary Action Taken To Date

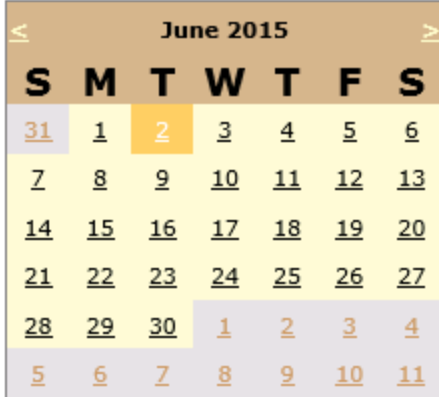
### Select Primary Action Taken To Date

---

NOACTION...	(NO ADDITIONAL ACTION REQUIRED)
POLPROC....	(POLICY & PROCEDURE CHANGE)
PREVREV....	(PREVIOUSLY REVIEWED/COMPLETED)
STAFFCOUNS.	(STAFF COUNSELED)

## Date of Initial Action

## Select Date Initial Action Was Taken

A calendar for June 2015. The days of the week are labeled S, M, T, W, T, F, S. The date 2 is highlighted in orange. The calendar shows the following dates: 31, 1, 2, 3, 4, 5, 6; 7, 8, 9, 10, 11, 12, 13; 14, 15, 16, 17, 18, 19, 20; 21, 22, 23, 24, 25, 26, 27; 28, 29, 30, 1, 2, 3, 4; 5, 6, 7, 8, 9, 10, 11.

Prev

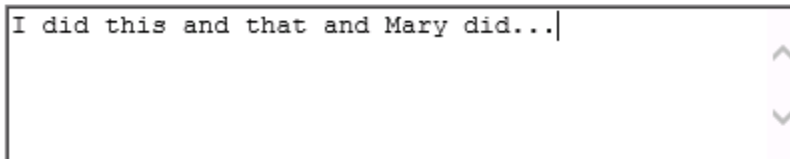
Next

Ex: Date action was taken regarding this Issue/Event

## Description of Action(s) Taken

### Enter Description of Action(s) Taken To Date

\* Required

Prev

Next

Ex: Enter Description of action(s) taken regarding this Issue/Event

The system will prompt you to preview your entry to ensure it is accurate and click SAVE at top left corner of the grid to save your follow up:

Preview your work prior to saving by clicking on PrevPage. Click SAVE at the top left corner when ready to SAVE your Additional Entry.

Save and Return

Click [Save and Return](#) to save your follow up entry. The system will save your follow up and return you to the main entry screen.

**Follow Up :**  
**DEPARTMENT MANAGER FOLLOW UP**  
**By: WEB 3808 PROFILE**  
**Entered: 06/02/2015**

Your department manager follow up entry is displayed on the View section and can be viewed by any other manager that has access to the incident/event.

You're my OPEN FOLLOW UP section link will disappear as now you have completed your Open Follow UP and saved/submitted it

---

---

### **My Open Follow Up**

---

---

Click CANCEL or START NEW ENTRY

Save

Cancel

Start New Entry

to return to the main

screen.



Click the X on the upper right corner of your screen to EXIT the system.

### **Completing All Open Follow Ups**

If you have additional events/incidents or complaints that are assigned to you for Follow Up, for which you would have also received individual emails, when you return to the main screen, you will see a listing of Open Follow Ups when you click on CANCEL or Start New Entry from any Incident or Complaint screen.

It will display a grid showing you the list of Open Follow Ups assigned to you as of today:

(\*\*IF you are a department manager, and do not see this option below, you are not assigned to receive Open Follow Up queue. Contact your Hospital Risk Manager to advise them \*\*).

Hello WEB 3804 PROFILE  
[Log Out](#)

## Event Reporting System

[View Reference Docs](#)

[My Open Follow Up](#)

Open Follow Ups/Tasks List Assigned To: WEB 3804 PROFILE

<a href="#">View</a>	<a href="#">Follow Up Number</a>	<a href="#">Owner Number</a>	<a href="#">Module</a>	<a href="#">Follow Up Due</a>	<a href="#">Created Date</a>	<a href="#">Patient/Person Name</a>	<a href="#">Follow Up Task</a>	<a href="#">Category</a>	<a href="#">Code</a>	<a href="#">Dept</a>	<a href="#">Location</a>
<a href="#">View</a>	WKN0033076	38042015000018	Incident	01/20/2016	01/20/2016	PATIENT, TESTING	DEPARTMENT MANAGER FOLLOW UP	FALL	BED		MEDSURG
<a href="#">View</a>	WKN0033077	38042015000016	Incident	01/20/2016	01/20/2016	PATIENT, ELLEN	DEPARTMENT MANAGER FOLLOW UP	MEDICATION	ADVERREAC		ED

The grid shows the following information:

Open Follow Ups/Tasks List Assigned To: WEB 3804 PROFILE

<a href="#">Follow Up Number</a>	<a href="#">Owner Number</a>	<a href="#">Module</a>	<a href="#">Follow Up Due</a>	<a href="#">Created Date</a>	<a href="#">Patient/Person Name</a>	<a href="#">Follow Up Task</a>	<a href="#">Category</a>	<a href="#">Code</a>	<a href="#">Dept</a>	<a href="#">Location</a>
----------------------------------	------------------------------	------------------------	-------------------------------	------------------------------	-------------------------------------	--------------------------------	--------------------------	----------------------	----------------------	--------------------------

**Name of user** who's logged in for which open follow ups exist.

**Module** for which the follow up was assigned (i.e., Incident or Pt Relations (Complaints))

**Follow Up Due Date** – date the follow up was assigned to the user (same date event or complaint was entered)

**Created date** – date the follow up entry was assigned to the user

**Patient/Person Name** – name of the patient or person involved in the event or complaint to be followed up

**Follow Up task** – description of the follow up to be done by the user

**Category** – Category of the event or complaint for which the follow up was assigned (i.e., Incident Category, Complaint Category, etc.)

**Code** – Sub code of the event or complaint for which the follow up was assigned

**Dept** – Department involved in the event or complaint for which the follow up was assigned (Some YSTONE facilities will not have any value in this column as it is not used – Location is used as main department identifier)


**Location** – Location involved in the event or complaint for which the follow up was assigned

### Open Follow Up Grid Options

**Sort** – The default sort order is by Follow Up Date in Descending Order (latest follow ups showing at the top).

User can click on the title of any column to sort all Open Follow Ups by that column (i.e., Inc Category)

### Select from My Open Follow Up List to Complete

Click VIEW link  in front of any Open Follow up task to open the event or complaint associated with that follow up task assigned to you.

View

Upon clicking View in front of any record on the Open Follow Up grid, the particular record displays:

Save	Cancel	Start New Entry
Num	Question	Response
1	* Group #	38
2	Event Number	38042015000018
3	Master Event Number	38042015000018
4	Facility	04
5	Facility Name	NORTHERN MONTANA HOSPITAL
<b>PATIENT INFO DETAILS</b>		
7	* Type of Person	PATIENT
8	* Patient SEARCH	TESTPAT3804A
9	* Org/Per ID	OP00020149
10	* Patient Name	PATIENT, TESTING
11	Medical Record #	TESTPAT3804
12	Gender/Sex	
13	Birth Date	07/08/1956
14	Patient Age	58
15	Patient Age Unit	Y
16	Admission Date	07/08/2014
17	Admitting Diagnosis	
<b>INCIDENT DETAILS</b>		
19	* Did Incident Reach The Patient?	Y
20	Near Miss - NO	N
21	* Date of Incident	10/09/2015
22	Day Of Week	Friday
23	* Time of Incident (Military)	14:14
24	Shift Of Day	DAY
25	* Location Of Incident	MEDSURG
26	Exact Location/Room #	
27	* Incident Category	FALL
28	Incident Category Desc	FALLS
29	* Incident Sub-Categ	BED
30	Incident Sub-Categ Desc	FROM BED
31	* Brief Description Of Incident	Pt fell from bed.....
32	Reportable Occurrence	
<b>FALL INCIDENT DETAILS</b>		
34	Staff Attended	UNATTEND
35	* Patient Status Prior To Incident	UNCOOPER
36	Restraints In Place	UNRESTR
37	Restraints In Place Desc	NOT RESTRAINED
38	Bed Rail Level	DOWN

Entry Type: PATIENT Incident (VIEW)

<b>My Open Follow Up</b>
<a href="#">Click here to complete follow up : DEPARTMENT MANAGER FOLLOW UP - WKN0033076</a>
<b>Additional Incident Info</b>
Follow Up : DEPARTMENT MANAGER FOLLOW UP - By: LOGUE, KATHY - Entered: 10/09/2015
<b>Add</b>
<a href="#">Click Here to add Additional Witnesses</a>
<a href="#">Click Here to add Follow Up</a>

## My Open Follow Ups

This section will display at the top right corner of the Event or Complaint screen under the heading “My Open Follow Up”


A link noted as “**Click here to complete follow up: DEPARTMENT MANAGER FOLLOW UP**” will display as per below

<b>My Open Follow Up</b>
<a href="#">Click here to complete follow up : DEPARTMENT MANAGER FOLLOW UP - WKN0033076</a>

Follow same instructions as above for documenting your follow up & closing it.

Click [Start New Entry](#) to return to the main screen and enter an Incident or To view the rest, if any, of your Open Follow Ups and complete them.

The My Open Follow Up grid will refresh itself for NEW follow ups assigned to you while you are logged into the same session in YES.

Click  the X on the upper right corner of your screen to EXIT the system.



**Any Questions**

**Contact your IT Help Desk for Login Issues/Questions**

**Contact your Risk Management Department for System Questions/How To**

**Contact RiskQual Technologies Support Services - [support@riskqual.com](mailto:support@riskqual.com)**